



Date: 04.02.2023

**BSE Limited  
Listing Compliance  
Phiroze Jeejeebhoy Towers  
Dalai Street  
Mumbai 400 001  
Maharashtra**

**Subject: Outcome of the meeting of Board of Directors under Regulation 50 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Respected Sir/Madam,

In continuation to our intimation dated January 24, 2023 and pursuant to Regulation 50 and 51 and all other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held on February 04, 2023, at 02:00 P.M. inter alia considered and approved the Unaudited Financial Results for the quarter and nine months ended December 31, 2022, and also approved the fund raising by way of issuance Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures amounting to INR 410 Millions and further approved the proposal of declaration of interim dividend on 17% Non-Convertible Redeemable Cumulative Preference Shares ("NCRCPs"), Further the Board deferred the matter w.r.t. issuance of Compulsorily Convertible Preference Shares (CCPS).

The aforesaid meeting was concluded at 06:49 P.M.

You are requested to take the above information on your record under the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully

**For and on behalf of  
Midland Microfin Limited**



**Sumit Bhojwani  
Company Secretary  
M. No. A-36611**

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**Midland Microfin Limited**

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