



Date: April 01, 2023

To,
General Manager,
Market Operations Department – BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Streets, Mumbai-400001.

Subject: Disclosure under SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 for half year ended March 31, 2023.

Dear Sir,

Please find attached disclosure to be given pursuant to SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018 for half year ended March 31, 2023.

For your information and record.

Thanking You.

Yours faithfully,
**For and on behalf of
Midland Microfin Limited**



Sumit Bhojwani
Company Secretary
M. No.: A-36611

Midland Microfin Limited

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.
Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: info@midlandmicrofin.com, Website: www.midlandmicrofin.com

CIN – U65921PB1988PLC008430

Name: Midland Microfin Limited

CIN: U65921PB1988PLC008430

Regd Office: The AXIS, Plot No.1, R.B. Badri Dass Colony,

G.T Road, Jalandhar PB 144001 IN

Sr no	Name of The Issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment Frequency	Embedded option (if any)					Amount Issued	Amount Outstanding as on March 31. 2023
							Put	Call	Step-Up	Step-Down	Default Coupon Rate		
1	Midland Microfin Limited	INE884 Q07038	4-Jul-14	4-Jan-24	12%	Interest: Quarterly Principal: At Maturity	Yes	No	No	No	No	3,900,000.00	3,900,000.00
					12%	Interest: Quarterly Principal: At Maturity	Yes	No	No	No	No	5,370,000.00	5,370,000.00
2	Midland Microfin Limited	INE884 Q07061	4-Jul-14	4-Jan-24	12%	Interest: Compounded Quarterly and payment at Maturity Principal: At Maturity	Yes	No	No	No	No	37,100,000.00	37,100,000.00
					12.25%	Interest: Compounded Quarterly and payment at Maturity Principal: At Maturity	Yes	No	No	No	No	33,980,000.00	33,980,000.00
3	Midland Microfin Limited	INE884 Q07608	26-Nov-20	26-Nov-23	11.723%	Interest: Semi-Annually Principal: Partially on 26.05.2022 and remaining at Maturity	No	No	No	No	Yes	250,000,000.00	187,500,000.00
4	Midland Microfin Limited	INE884 Q07616	18-Jan-21	18-Jan-24	11.6284%	Interest: Semi-Annually Principal: Partially on 18.07.2022 and remaining at Maturity	No	No	No	No	No	250,000,000.00	187,500,000.00

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5	Midland Microfin Limited	INE884 Q07632	31-Mar-22	31-Mar-27	11.7702 %	Interest: Semi-Annually Principal: Partialy on 02.04.2026 and remaining at Maturity	No	No	No	No	No	187,000,000.00	187,000,000.00
6	Midland Microfin Limited	INE884 Q07640	23-May-22	23-May-26	11.7702 %	Interest: Semi-Annually Principal: Partialy on 23.05.2025 and remaining at Maturity	No	No	No	No	No	561,000,000.00	561,000,000.00
7	Midland Microfin Limited	INE884 Q07665	1-Jul-22	30-Jun-24	11.2000 %	Interest: Quarterly Principal: Partialy on 30.09.2022, 31.12.2022, 31.03.2023, 30.06.2023 and remaining at Maturity	03.07.2023	No	Yes	No	Yes	300,000,000.00	97,500,000.00

For and on behalf of
Midland Microfin Limited



Sumit Bhojwani
 Company Secretary
 M. No.: A-36611

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