

Date: 14th April, 2023

**To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001**

Sub: Compliance Certificate- Regulation 40 (10) read with Regulation 61(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended 31st March, 2023.

Dear Sir / Ma'am,

Pursuant to Regulation 40(10) read with Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Compliance Certificate issued under Regulation 40(9) of the aforesaid regulation as certified by Dinesh Gupta & Co. Practicing Company Secretary for the financial year ended 31st March, 2023.

Thanking you.
Yours faithfully,
For and on behalf of
Midland Microfin Limited



**Sumit Bhojwani
Company Secretary
M. No. A-36611**



Dinesh Gupta & Co.

GSTIN: 03AAHFD7181N1Z5

Company Secretaries

Phone: 0181-2280315 | Email: dinesh.gupta@dsblawgroup.com | www.dgclaw.in.

28 YEARS of
Conviction &
Commitment

COMPLIANCE CERTIFICATE UNDER REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2023

On the basis of the examination of the documents/information relating to debentures of M/s Midland Microfin Limited ("**the Company**") (CIN: U65921PB1988PLC008430), a company registered under the Companies Act, 1956 and having its registered office at The AXIS, Plot No.1, R.B. Badri1 Dass Colony, G.T Road, Jalandhar-144001, Punjab, India and pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the purpose of issuing certificate pertaining to transfer, transmission, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies of debentures of the Company for the period from **April 1, 2022 to March 31, 2023** we hereby certify that:

- i. in respect of requests relating to transmission of securities received during the financial year ended on March 31, 2023, the Company has delivered the share certificates within the regulatory timelines.
- ii. in respect of requests relating to issue of duplicate security instrument certificates and transmission of securities received during the financial year ended on March 31, 2023, the Company processed the requests and delivered the respective security instrument certificates within the regulatory timelines from respective date of lodgement.
- iii. as informed to us, there were no requests relating to transfers, sub-division (split), consolidation, renewal, exchange or endorsement of calls/allotment monies received during the said period.

Date: April 13, 2023

Place: Jalandhar

For Dinesh Gupta & Co.

Company Secretaries



Dinesh Gupta

Partner

FCS No. 3462, CP No. 1947

UDIN: F003462E000085643

Jalandhar Office:

Raj Chambers, 5-6 Hind Samachar
Street, Jalandhar-144001

Delhi Office:

63/12 First Floor, Main Rama Road,
Kirti Nagar, New Delhi-110015

