

Date: 08.06.2022

BSE Limited
Listing Compliance
Phiroze Jeejeebhoy Towers
Dalai Street
Mumbai 400 001
Maharashtra

Subject: Outcome of the meeting of Board of Directors under Regulation 50 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/Madam,

In continuation to our intimation dated June 04, 2022 and pursuant to Regulation 50 and 51 and all other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held on June 08, 2022, at 03:30 P.M. inter alia has considered and approved the issuance of Non-Convertible Debentures to the extent of INR 80 Crore (Indian Rupees eighty crore only) with a green shoe option of INR 20 Crore (Indian Rupees twenty crore only) aggregating upto INR 100 Crore (Indian Rupees one hundred crore only) on a Private Placement basis.

The aforesaid meeting was concluded at 05:15 P.M.

You are requested to take the above information on your record under the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully

**For and on behalf of
Midland Microfin Limited**



Sumit Bhojwani
Company Secretary
M. No. A-36611

Midland Microfin Limited

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