

Date: 24.11.2023

To,
The General Manager,
Market Operations Department – BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, MUMBAI – 400 001

Subject: Intimation pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Full Redemption of Securities (Full Payment of Principle by way of reduction of Face value and securities) & Payment of interest on Secured Redeemable NCD's on due date.

Dear Sir/Madam,

This is to inform you that Payment for full Redemption of Securities (full Payment of Principle by way of reduction of Face value and securities) and payment of interest to the holders of below below-mentioned Non-Convertible Redeemable Debentures paid on due date i.e. November 24, 2023.

Security ISIN	Type of Security	Purpose	Due Date	Payment Date
INE884Q07608	Rated, senior, secured, redeemable, taxable, transferable, listed, non-convertible debentures.	Full Redemption of Securities (Full Payment of Principle by way of reduction of Face value and securities) and payment of interest	November 24, 2023	November 24, 2023

Post Redemption Face Value Details:

Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD	Post Redemption Quantity to be extinguished from Stock Exchange, Depository, and Debenture holder's account
₹7,50,000.00	₹7,50,000.00	Rs. 0.00	250

Please take the above information in your records.

Thanking you,
For and on behalf of
Midland Microfin Limited




Sumit Bhojwani
Company Secretary
M. No. A-36611

CC to:

To, Mr. Virender Rana, Vice President – Skyline Financial Services Pvt. Ltd, D – 153, 1st Floor, Okhla Industrial Area, Phase – 1, New Delhi – 110 020.

To, Catalyst Trusteeship Limited, Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098

Midland Microfin Limited