

Date: 03.11.2021

To
The General Manager,
 Market Operations Department – BSE Limited,
 Phiroze Jeejeebhoy Towers, Dalal Street,
 Mumbai – 400 001

Sub: Intimation of Record Date for Payment of interest & Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value) on Rated Unsubordinated Secured Transferable Redeemable Non-Convertible Debentures listed in BSE.

Notice is hereby given that pursuant to Regulation 50 and 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Company has fixed following Record date for the payment of interest Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value) on the following Rated Unsubordinated Secured Transferable Redeemable Non-convertible Debentures of the company pursuant to this Debenture Transfer Books, Register of Debenture Holders and Register of Beneficial Owners of the Company will remain closed as per the following schedule.

Security ISIN	Type of Security	Record Date	Purpose
INE884Q07624	Rated Unsubordinated Secured Transferable Redeemable Non-convertible Debentures.	November 19, 2021	Payment of Interest due on Debentures as on November 29, 2021 & Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value).

Please take the above information in your record.

Thanking you,
 Yours faithfully

**For and on Behalf of
 Midland Microfin Limited**



Sumit Bhojwani
 Company Secretary

CC to:

To, **Mr. Virender Rana**, Vice President – Skyline Financial Services Pvt. Ltd, D – 153, 1st Floor, Okhla Industrial Area, Phase – 1, New Delhi – 110 020

To, **Catalyst Trusteeship Limited**, Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098

Midland Microfin Limited