

Date: 29.11.2021

To,
The General Manager,
Market Operations Department – BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, MUMBAI – 400 001

Subject: Intimation pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 - Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value) & Payment of interest on Secured Redeemable NCD's on due date.

Dear Sir/Madam,

This is to inform you that Payment for Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value) & Payment of interest to the holders of below mentioned Non-Convertible Redeemable Debentures paid on due date i.e. November 29, 2021.

| Security ISIN | Type of Security | Purpose | Due Date | Payment Date |
|---------------|---|--|-------------------|-------------------|
| INE884Q07624 | Rated Unsubordinated Secured Transferable Redeemable Non-convertible Debentures in the nature of Debentures | Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value) & Payment of interest | November 29, 2021 | November 29, 2021 |

Post Redemption Face Value Details:

| Face Value per NCD before redemption | Redemption of Face Value per NCD | Post Redemption Face Value per NCD |
|--------------------------------------|----------------------------------|------------------------------------|
| Rs. 7,50,000/- | Rs. 2,50,000/- | Rs. 5,00,000/- |

Please take the above information in your records.

Thanking you,
For and on behalf of
Midland Microfin Limited



Sumit Bhojwani
(Company Secretary)

CC to:

To, Mr. Virender Rana, Vice President – Skyline Financial Services Pvt. Ltd, D – 153, 1st Floor, Okhla Industrial Area, Phase – 1, New Delhi – 110 020.

To, Catalyst Trusteeship Limited, Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098

Midland Microfin Limited