



Date: 02.09.2023

To
The General Manager,
Market Operations Department – BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Sub: Intimation of Record Date for Full Redemption of Securities (Final Payment) & Payment of interest on Rated, senior, secured, redeemable, taxable, transferable, listed, non-convertible debentures listed in BSE.

Notice is hereby given that pursuant to Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Company has fixed following Record date for the Final Redemption of Securities (Final Payment as per below mentioned table)) and payment of interest on the following Rated, senior, secured, redeemable, taxable, transferable, listed, non-convertible debentures of the company pursuant to this Debenture Transfer Books, Register of Debenture Holders and Register of Beneficial Owners of the Company will remain closed as per the following schedule.

Security ISIN	Type of Security	Record Date	Purpose
INE884Q07608	Rated, senior, secured, redeemable, taxable, transferable, listed, non-convertible debentures.	November 03, 2023	Final Payment of Redemption & Payment of Interest due on Debentures as on November 24, 2023

Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD	Post Redemption Quantity to extinguishment
₹7,50,000.00	₹7,50,000.00	Rs. 0.00	250

Please take the above information in your record.

Thanking you,
Yours faithfully

For and on Behalf of
Midland Microfin Limited



Sumit Bhojwani
Company Secretary

CC to:

To, **Mr. Virender Rana**, Vice President – Skyline Financial Services Pvt. Ltd, D – 153, 1st Floor, Okhla Industrial Area, Phase – 1, New Delhi – 110 020

To, **Catalyst Trusteeship Limited**, Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098

Midland Microfin Limited

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.
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CIN – U65921PB1988PLC008430