

**Date: 29 April, 2024**

**To  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400 001**

**Sub: Compliance Certificate- Regulation 40 (10) read with Regulation 61(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended 31st March, 2024.**

Dear Sir / Ma'am,

Pursuant to Regulation 40(10) read with Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Compliance Certificate issued under Regulation 40(9) of the aforesaid regulation as certified by Dinesh Gupta & Co. Practicing Company Secretary for the financial year ended 31st March, 2024.

Thanking you.  
Yours faithfully,  
For and on behalf of  
**Midland Microfin Limited**



**Sumit Bhojwani  
Company Secretary  
M. No. A-36611**

**COMPLIANCE CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATIONS 40(9) & 40(10) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2024**

On the basis of the examination of the documents/information relating to listed debentures ("Debentures") of M/s **Midland Microfin Limited ("the Company")** (CIN: U65921PB1988PLC008430), a company registered under the Companies Act, 1956 and having its registered office at The AXIS, Plot No.1, R.B. Badri Dass Colony, G.T Road, Jalandhar-144001, Punjab, India and pursuant to Regulation 61(4) read with Regulations 40(9) and 40(10) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the purpose of issuing certificate pertaining to transfer, transmission, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies of Debentures of the Company for the period from **April 1, 2023 to March 31, 2024**, we hereby certify that:

- i. the Company has appointed Skyline Financial Services Private Limited Registrar and Share Transfer Agents ("RTA") in respect of processing the requests relating to transfers of Debentures for the Financial year ending March 31, 2024;
- ii. all the Debentures issued by the listed entity are in dematerialized form and no physical debenture certificates were required to be delivered for the year ended 31st March, 2024.

Date: April 27, 2024  
Place: Jalandhar

For Dinesh Gupta & Co.  
Company Secretaries



Dinesh Gupta  
Partner  
FCS No. 3462, CP No. 1947  
UDIN: F003462F000256836

