

Date: April 05, 2024

To,
General Manager,
Market Operations Department – BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Streets, Mumbai-400001.

Subject: Disclosure under SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 for 2nd half year ended March 31, 2024.

Dear Sir,

Please find attached disclosure to be given pursuant to SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018 for 2nd half year ended March 31, 2024.

For your information and record.

Thanking You.

Yours faithfully,
For and on behalf of
Midland Microfin Limited



Sumit Bhojwani
Company Secretary
M. No. A-36611

Name: Midland Microfin Limited
CIN: U65921PB1988PLC008430
**Regd Office: The AXIS, Plot No.1, R.B. Badri Dass Colony,
 G.T Road, Jalandhar PB 144001 IN**

S r n o	Name of the Issuer	ISIN	Issuanc e date	Maturit y date	Coupon rate	Payment Frequenc y	Embeded option (if any)					Amount Issued	Amount Outstanding as on March 31, 2024
							Put	Cal l	Step -Up	Step- Dow n	Default Coupo n Rate		
5	Midlan d Microfi n Limited	INE884Q0763 2	31-Mar- 22	31-Mar- 27	11.7702 %	Interest: Semi- Annually Principal: Partially on 02.04.202 6 and remaining at Maturity	NO	NO	NO	NO	NO	187,000,000.0 0	187,000,000.0 0
6	Midlan d Microfi n Limited	INE884Q0764 0	23- May-22	23-May- 26	11.7702 %	Interest: Semi- Annually Principal: Partially on 23.05.202 5 and remaining at Maturity	NO	NO	NO	NO	NO	561,000,000.0 0	561,000,000.0 0
7	Midlan d Microfi n Limited	INE884Q0766 5	1-Jul-22	30-Jun- 24	11.2000 %	Interest: Quarterly Principal: Partially on 30.09.202 2, 31.12.202 2, 31.03.202 3, 30.06.202 3 and remaining at Maturity	03.07.202 3	NO	YES	NO	YES	300,000,000.0 0	300,000,00.00

**For and on behalf of
 Midland Microfin Limited**

**Sumit Bhojwani
 Company Secretary
 M. No.: A-36611**
Midland Microfin Limited

 Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.
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