

Date: May 22, 2024

To,
The General Manager,
Market Operations Department – BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, MUMBAI – 400 001

Subject: Intimation pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 - Partial Redemption of Securities & Payment of interest on Secured Redeemable NCD's on due date.

Dear Sir/Madam,

This is to inform you that that in accordance to the terms of the debenture trust deed dated May 12, 2022, executed between Midland Microfin Limited ("Company") and Catalyst Trusteeship Limited ("Debenture Trust Deed") along with the other transaction documents executed in respect of the NCDs Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF shown its interest in receiving the premature redemption of debentures issued by Midland Microfin Limited on April 30, 2024 and in compliance to the said the company had made Payment for Partial Redemption of Securities & Payment of interest to the holders of below Secured, Rated, Listed, Redeemable, Transferable Non-Convertible Debentures on its due date i.e. May 22, 2024.

Security ISIN	Type of Security	Beneficiary for Redemption	Purpose	Due Date	Payment Date
INE884Q07640	Secured, Rated, Listed, Redeemable, Transferable Non-Convertible Debentures	Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF	Partial Redemption of Securities & Payment of interest	May 22, 2024	May 22, 2024

Post Redemption Face Value and Quantity Details:

No. of NCD's before redemption	Face Value per NCDs before redemption	Value of NCD's before redemption	No. of NCD's to be Redeemed	Face Value per NCDs to be redeemed	Value of NCDs to be redeemed	No. of NCD's left after redemption	Face Value per NCDs after redemption	Value of NCDs after redemption
561	₹10,00,000.00	56,10,00,000.00	374	₹10,00,000.00	₹37,40,00,000.00	187	₹10,00,000.00	18,70,00,000.00

Please take the above information in your records.

Thanking you,
For and on behalf of
Midland Microfin Limited



Sumit Bhojwani
Company Secretary

CC to:

To, Mr. Virender Rana, Vice President – Skyline Financial Services Pvt. Ltd, D – 153, 1st Floor, Okhla Industrial Area, Phase – 1, New Delhi – 110 020.

To, Catalyst Trusteeship Limited, Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098

Midland Microfin Limited