

Date: October 10, 2024

To
General Manager,
Market Operations Department – BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Streets, Mumbai-400001.

Sub: Statement Containing details of International Securities Identification Number (ISIN) for debt securities for Half Year ended September 30, 2024

Pursuant to Clause 10.1 of Chapter VII of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 subsequently updated on April 13, 2022, regarding specifications related to ISIN for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as amended, from time to time, the statement containing the details of debt securities issued through private placement basis for the Half year ended September 30, 2024, is as per Annexure A with this letter.

This is for your information and record please.

Thanking You.

Yours faithfully,
For Midland Microfin Limited

Kapil Kumar Ruhela
Company Secretary & Chief Compliance Officer
M. No. ACS-63313

Annexure-A

Sr no	Name of the Issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment Frequency	Embedded option (if any)					Amount Issued	Amount Outstanding as on September 30, 2024
							Put	Call	Step-Up	Step-Down	Default Coupon Rate		
1	Midland Microfin Limited	INE884Q07632	31-Mar-22	31-Mar-27	11.77%	Interest: Semi-Annually Principal: Partially on 02-04-2026 and remaining at Maturity	NO	NO	NO	NO	NO	18,70,00,000.00	18,70,00,000.00
2	Midland Microfin Limited	INE884Q07640	23-May-22	23-May-26	11.77%	Interest: Semi-Annually Principal: partially on 23-05-2025 and remaining at Maturity	NO	NO	NO	NO	NO	56,10,00,000.00	18,70,00,000.00
3	Midland Microfin Limited	INE884Q07681	30-Apr-24	30-Sep-24	12.80%	Interest: Quarterly Principal: 30-09-2025 at Maturity	NO	NO	YES	NO	YES	35,00,00,000.00	35,00,00,000.00
4	Midland Microfin Limited	INE884Q07699	02-May-24	29-May-26	12.80%	Interest: Quarterly Principal: 29-05-2026 at Maturity	NO	NO	YES	NO	YES	10,00,00,000.00	10,00,00,000.00
5	Midland Microfin Limited	INE884Q07707	02-Jul-24	02-Jul-26	10.75%	Interest: Monthly Principal: 02-07-2026 at Maturity	NO	NO	NO	NO	YES	50,00,00,000.00	50,00,00,000.00
6	Midland Microfin Limited	INE884Q07715	11-Jul-24	11-Jul-26	8.69%	Interest: Quarterly Principal: partially on 11-01-2025, 11-04-2025, 11-07-2025, 11-10-2025, 11-01-2026, 11-04-2026 and remaining at Maturity i.e. 11-07-26	NO	NO	YES	NO	YES	20,00,00,000.00	20,00,00,000.00
7	Midland Microfin Limited	INE884Q07723	27-Aug-24	27-Aug-26	10.75%	Interest: Monthly Principal: 27-08-2026 at Maturity	NO	NO	YES	NO	YES	35,00,00,000.00	35,00,00,000.00

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8	Midland Microfin Limited	INE884Q07731	19-Sep- 24	19-Mar- 26	12.25%	Interest: Quarterly								35,00,00,000.00	35,00,00,000.00
						Principal: partially on 19-03-2025, 19-09-2025 and remaining at Maturity i.e. 19-03-26									

For Midland Microfin Limited

Kapil Kumar Ruhela
Company Secretary & Chief Compliance Officer
M. No. ACS-63313

Midland Microfin Limited