

Date: October 15, 2024

To,  
**Listing Compliance**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalai Street Mumbai 400 001  
Maharashtra

**Subject: Intimation w.r.t. Redemption of Preference Shares and Declaration of interim Dividend under LODR (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Respected Sir/Madam,

Pursuant to Regulation 51 read with Part B of Schedule III and all other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company vide circular resolution dated October 3, 2024, has approved the following matters.

1. Redemption of 46,00,000 0.01% Cumulative, Non-Participative, Non-Convertible, Compulsorily Redeemable Preference Shares.
2. Interim Dividend on @ 0.01% on the 46,00,000 Cumulative, Non-Participative, Non-Convertible, Compulsorily Redeemable Preference Shares for the period started from April 1, 2024, till the date of Maturity of these Preference Shares viz. October 12, 2024

This is for your information and record please.

Thanking you,

Yours Faithfully

**For Midland Microfin Limited**

**Kapil Kumar Ruhela**  
**Company Secretary & Chief Compliance Officer**  
**M. No. ACS-63313**