

Date: August 16, 2024

BSE Limited

Listing Compliance
Phiroze Jeejeebhoy Towers
Dalai Street, Mumbai 400 001
Maharashtra

Subject: Outcome of the meeting of Board of Directors under Regulation 50 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to our letter dated August 12, 2024 and in terms of Regulations 51 read with Schedule III of the SEBI Listing Regulations, we wish to inform you that the Board Management Committee of the Board of Directors of Midland Microfin Limited, in its meeting held today, i.e. Friday, August 16, 2024, has inter-alia, considered and approved the terms and conditions for issuance of up to 5,000 (five thousand) senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures denominated in Indian Rupees ("INR"), having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of up to INR 50,00,00,000 (Indian Rupees Fifty Crore) on a private placement basis.

The meeting was concluded at 05:50 P.M.

This is for your information and record please.

Thanking you,

Yours Faithfully

**For and on behalf of
Midland Microfin Limited**

**Amardeep Singh Samra
Managing Director
DIN: 00649442**

Midland Microfin Limited

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