



Date: 13<sup>th</sup> April, 2022

To  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400 001

**Sub: Compliance Certificate- Regulation 40 (10) read with Regulation 61(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended 31st March, 2022.**

Dear Sir / Ma'am,

Pursuant to Regulation 40(10) read with Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Compliance Certificate issued under Regulation 40(9) of the aforesaid regulation as certified by Dinesh Gupta & Co. Practicing Company Secretary for the financial year ended 31st March, 2022.

Thanking you.  
Yours faithfully,  
For and on behalf of  
**Midland Microfin Limited**



**Sumit Bhojwani**  
Company Secretary  
M. No. A-36611

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**Midland Microfin Limited**

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.  
Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: [info@midlandmicrofin.com](mailto:info@midlandmicrofin.com), Website: [www.midlandmicrofin.com](http://www.midlandmicrofin.com)  
CIN – U65921PB1988PLC008430



**COMPLIANCE CERTIFICATE UNDER REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2022**

On the basis of the examination of the documents relating to debentures of M/s Midland Microfin Limited ("the Company") (CIN: U65921PB1988PLC008430), a company registered under the Companies Act, 1956 and having its registered office at The AXIS, Plot No.1, R.B. Badri Dass Colony, G.T Road, Jalandhar-144001, Punjab, India maintained by M/s Skyline Financial Services Private Limited ('RTA') and the Company pertaining to transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies of debentures of the Company for the period from **April 1, 2021 to March 31, 2022** for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, we hereby certify that:

- i. in respect of requests relating to transmission of securities received during the financial year ended on March 31, 2022, the Company has delivered the share certificates within the regulatory timelines.
- ii. in respect of requests relating to issue of duplicate share certificates and transposition of securities received during the half year ended on March 31, 2021, the Company processed the requests and delivered the share certificates within the regulatory timelines from respective date of lodgement.
- iii. as informed to us, there were no requests relating to transfers, sub-division (split), consolidation, renewal, exchange or endorsement of calls/allotment monies received during the said period.

For Dinesh Gupta & Co.  
Company Secretaries



Nikita Arora

Partner

FCS No. F8402

CP No. 9459

UDIN: F008402D000059915

Date: April 9, 2022

Place: Jalandhar

Jalandhar Office:

Raj Chambers, 5-6 Hind Samachar  
Street, Jalandhar-144001

Delhi Office:

63/12 First Floor, Main Rama Road,  
Kirti Nagar, New Delhi-110015

