

Date: June 30, 2024

To,
The General Manager,
Market Operations Department – BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, MUMBAI – 400 001

Subject: Intimation pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 - Full Redemption of Securities (Full Payment of Principle by way of reduction of Face value) & Payment of interest on Secured Redeemable NCD's on due date i.e. June 30, 2024.

Dear Sir/Madam,

This is to inform you that Payment for full Redemption of Securities (full Payment of Principle by way of reduction of Face value) & Payment of interest to the holders of below mentioned Non-Convertible Redeemable Debentures have been paid on June 29, 2024.

Security ISIN	Type of Security	Purpose	Due Date	Payment Date
INE884Q07665	Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Full Redemption of Securities (Full Payment of Principle by way of reduction of Face value) & Payment of interest	June 30, 2024	June 29, 2024

Post Redemption Face Value Details:

Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD	Post Redemption Quantity to be extinguished
₹1,00,000.00	₹1,00,000.00	Rs. 0.00	300

Please take the above information in your records.

Thanking you,
For and on behalf of
Midland Microfin Limited



Sumit Bhojwani
Company Secretary
M. No. A-36611

CC to:

To, Mr. Virender Rana, Vice President – Skyline Financial Services Pvt. Ltd, D – 153, 1st Floor, Okhla Industrial Area, Phase – 1, New Delhi – 110 020.

To, Catalyst Trusteeship Limited, Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098

Midland Microfin Limited