

Date: 28.10.2022

To
The General Manager,
Market Operations Department – BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Sub: Intimation of Record Date for Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value) & Payment of interest on Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures listed in BSE.

Notice is hereby given that pursuant to Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Company has fixed following Record date for the Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value as per below mentioned table)) and payment of interest on the following Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures of the company pursuant to this Debenture Transfer Books, Register of Debenture Holders and Register of Beneficial Owners of the Company will remain closed as per the following schedule.

Security ISIN	Type of Security	Record Date	Purpose
INE884Q07665	Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures.	December 02, 2022	Payment for Partial Redemption of Securities and Interest due on Debentures as on December 31, 2022

Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD
₹ 7,75,000/-	₹ 2,25,000/-	₹ 5,50,000/-

Please take the above information in your record.

Thanking you,
Yours faithfully

**For and on Behalf of
Midland Microfin Limited**



Sumit Bhojwani
Company Secretary

CC to:

To, **Mr. Virender Rana**, Vice President – Skyline Financial Services Pvt. Ltd, D – 153, 1st Floor, Okhla Industrial Area, Phase – 1, New Delhi – 110 020

To, **Catalyst Trusteeship Limited**, Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098

Midland Microfin Limited