

Date: May 22, 2024

**BSE Limited
Listing Compliance
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra**

SUB: Intimation in accordance with Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Madam,

Pursuant to Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board Management Committee of the Company is scheduled to be held on Saturday, the 25th Day of May, 2024 at 04:00 P.M. inter alia, to consider and approve the fund raising by way of issuance of securities.

You are requested to take the above information on your record under the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully

**For and on behalf of
Midland Microfin Limited**



A handwritten signature in blue ink, appearing to read "Sumit Bhojwani".

**Sumit Bhojwani
Company Secretary
M. No. A-36611**

Midland Microfin Limited