

**Date: September 10, 2024**

**BSE Limited**

Listing Compliance,  
Phiroze Jeejeebhoy Towers  
Dalai Street, Mumbai 400 001  
Maharashtra

**Subject: Outcome of the meeting of Board Management Committee of the Board of Directors under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

With reference to our letter dated September 05, 2024 and in terms of Regulations 51 read with Schedule III of the SEBI Listing Regulations, we wish to inform you that the Board Management Committee of the Board of Directors of Midland Microfin Limited, in its meeting held today, i.e. Tuesday, September 10, 2024, has inter-alia, considered and approved the issuance of Non-Convertible Debentures on a private placement basis for a sum up to Rs. 20 Crores.

The meeting was concluded at 05:10 P.M.

This is for your information and record please.

Thanking you,

Yours faithfully

**For and on behalf of  
Midland Microfin Limited**

**Amardeep Singh Samra**  
**Managing Director**  
**DIN: 00649442**

**Copy to:**

**India International Exchange (IFSC) Limited**  
1st Floor, Unit No. 101, The Signature, Building,  
No.13B, Road 1C, Zone 1, GIFT SEZ, GIFT CITY,  
Gandhinagar - 382355

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**Midland Microfin Limited**

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