

Date: May 24, 2024

To
The General Manager,
Market Operations Department – BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Sub: Intimation of Record Date for Full Redemption of Securities (Final Payment) & Payment of interest on Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures listed in BSE.

Notice is hereby given that pursuant to Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Company has fixed following Record date for the Final Redemption of Securities (Final Payment as per below mentioned table) and payment of interest on the following Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures of the company pursuant to this Debenture Transfer Books, Register of Debenture Holders and Register of Beneficial Owners of the Company will remain closed as per the following schedule.

Security ISIN	Type of Security	Record Date	Purpose
INE884Q07665	Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures.	June 07, 2024	Payment of Interest & Principle due on Debentures as on June 30, 2024

Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD	Post Redemption Quantity to be extinguished
₹1,00,000.00	₹1,00,000.00	Rs. 0.00	300

Please take the above information in your record.

Thanking you,
Yours faithfully

For and on Behalf of
Midland Microfin Limited



Sumit Bhojwani
Company Secretary

CC to:

To, **Mr. Virender Rana**, Vice President – Skyline Financial Services Pvt. Ltd, D – 153, 1st Floor, Okhla Industrial Area, Phase – 1, New Delhi – 110 020

To, **Catalyst Trusteeship Limited**, Unit No- 901, 9th Floor, Tower – B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013.

Midland Microfin Limited