

Date: 10.05.2023

BSE Limited
Listing Compliance
Phiroze Jeejeebhoy Towers
Dalai Street
Mumbai 400 001
Maharashtra

Subject: Outcome of the meeting of Board of Directors under Regulation 50 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/Madam,

In continuation to our intimation dated April 30, 2023 and pursuant to Regulation 50 and 51 and all other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held on May 10, 2023, at 12:30 P.M. inter alia considered and approved the Audited Financial Results for the quarter and financial year ended March 31, 2023, and also approved the fund raising by way of issuance Listed, Redeemable, Transferable, Non-Convertible Debentures amounting to INR 30 Crores (including a Green Shoe Option of INR 10 Crores) and further approved the fund raising by way of issuance of Unlisted Unsecured Redeemable Non-Convertible Debentures amounting to INR 30 Crores (including a Green Shoe Option of INR 10 Crores) further approved the proposal of declaration of Final dividend on equity and preference shares.

The aforesaid meeting was concluded at 07:25 P.M.

You are requested to take the above information on your record under the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully

**For and on behalf of
Midland Microfin Limited**



Sumit Bhojwani
Company Secretary
M. No. A-36611

Midland Microfin Limited