

**Date: January 15, 2024**

**BSE Limited  
Listing Compliance  
Phiroze Jeejeebhoy Towers  
Dalai Street  
Mumbai 400 001  
Maharashtra**

**Subject: Outcome of the meeting of Board of Directors under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Respected Sir/Madam,

In continuation to our intimation dated January 10, 2024 and pursuant to Regulation 50 and 51 and all other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held on January 15, 2024, at 03:00 P.M. inter-alia to considered and approved the following items:

- i) the fund raising by way of issuance of securities.
- ii) the Alteration in Memorandum of Association w.r.t Increase in Authorised Share Capital w.r.t. Issuance of Equity and Preference Shares.
- iii) the Alteration in Memorandum of Association w.r.t Merging of Other Objects in Ancillary Objects and Addition of 2 (Two) new clauses in the Main Object Clause of the Company.
- iv) Appointment of Mr. Amit Kumar Rathi as Internal Auditor of the Company.

The aforesaid meeting was concluded at 05:00 P.M.

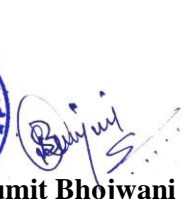
You are requested to take the above information on your record under the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully

**For and on behalf of  
Midland Microfin Limited**



  
**Sumit Bhojwani  
Company Secretary  
M. No. A-36611**

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**Midland Microfin Limited**