

Date: November 27, 2024

To
The Listing Compliance
BSE Limited
P.J Towers
Dalal Street Mumbai 400001
Maharashtra

Subject: Outcome of the meeting of the Board Management Committee under Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Respected Sir/Mam,

In continuation to our intimation dated November 22, 2024, and pursuant to Part B of Schedule III under Regulation 51(2) and all other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”), we would like to inform you that the Board Management Committee of the Board of Directors of the Company in its meeting held on November 27, 2024 at 11:30 A.M., inter alia considered and approved the following.

1. Amendments to the coupon rate, along with other terms and conditions, and the corresponding modifications to the Debenture Trust Deed (DTD) and related documents for the Non-Convertible Securities issued under ISIN: INE884Q07640.

The aforesaid meeting was concluded at 12:05 P.M.

You are requested to take the above information on your record under the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully
For Midland Microfin Limited

Kapil Kumar Ruhela
Company Secretary & Chief Compliance Officer
M. No. ACS-63313