

Date: January 20, 2025

To
The General Manager,
Market Operations Department – BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Sub: Intimation of Record Date for Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value) & Payment of interest on Senior, Secured, Listed, Rated, Taxable, Transferable, Redeemable, Non-Convertible Debentures listed in BSE.

Notice is hereby given that pursuant to Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Company has fixed following Record date for the Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value) & payment of interest on the following Senior, Secured, Listed, Rated, Taxable, Transferable, Redeemable, Non-Convertible Debentures of the company pursuant to this Debenture Transfer Books, Register of Debenture Holders and Register of Beneficial Owners of the Company will remain closed as per the following schedule.

Security ISIN	Type of Security	Record Date	Purpose
INE884Q07731	Senior, Secured, Listed, Rated, Taxable, Transferable, Redeemable, Non-Convertible Debentures	March 04, 2025	Payment of Partial Redemption of Securities and Interest due on Debentures as on March 19, 2025

Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD
₹ 10,000/-	₹ 3,333.33/-	₹ 6,666.67/-

Please take the above information in your record.

Thanking you,
Yours faithfully

For Midland Microfin Limited

Kapil Kumar Ruhela
Company Secretary & Chief Compliance Officer
M. No. ACS-63313

CC to:

To, **Mr. Virender Rana**, Vice President – Skyline Financial Services Pvt. Ltd, D – 153, 1st Floor, Okhla Industrial Area, Phase – 1, New Delhi – 110 020

To, **Catalyst Trusteeship Limited**, Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098

Midland Microfin Limited