



Date: May 17, 2025

To,
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, and in reference to Annexure XIV-B, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Non-Convertible Debentures bearing ISIN NO: INE884Q07756.

This is for your information and record please.

Thanking you,

Yours Faithfully
For Midland Microfin Limited

Amardeep Singh Samra
Managing Director
DIN: 00649442

Midland Microfin Limited

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.
Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: info@midlandmicrofin.com, Website: www.midlandmicrofin.com

CIN – U65921PB1988PLC008430

Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular

1.) Listing Details:

| Sl. No. | ISIN | Allotment date | Listing date | Listing quantity | First issue/ further issue | Exchange |
|---------|--------------|----------------|--------------|------------------|----------------------------|----------|
| 1 | INE884Q07756 | May 14, 2025 | May 16, 2025 | 25000 | FIRST ISSUE | BSE |

2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250516-31>

3.) Details of Record date:

| ISIN | Record Date | Interest/Redemption | Payment Due Date |
|--------------|-------------|---------------------|------------------|
| INE884Q07756 | 30-Jul-25 | Interest | 14-Aug-25 |
| | 30-Oct-25 | Interest | 14-Nov-25 |
| | 30-Jan-26 | Interest | 14-Feb-26 |
| | 29-Apr-26 | Interest | 14-May-26 |
| | 30-Jul-26 | Interest | 14-Aug-26 |
| | 30-Jul-26 | Redemption | 14-Aug-26 |

4.) Details of credit rating:

a) Current rating details

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified / not verified) | Date of verification |
|--------------|-----------------------------------|---------------|----------|---|-----------------------|---|----------------------|
| INE884Q07756 | Acuité Ratings & Research Limited | A- | Negative | - | January 22, 2025 | - | - |

a) Earlier rating details: Not Applicable

5.) Payment Status: Not Applicable

a) Whether Interest payment/ redemption payment made (yes/ no): Not Applicable

b) Details of interest/principle payments: Not Applicable

c) Details of redemption payments: - Not Applicable

6.) Default history information: Not Applicable

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