



Date: May 29, 2025

To,  
**Listing Compliance**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024**

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, and in reference to Annexure XIV-B, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Non-Convertible Debentures bearing ISIN NO: INE884Q07764 on May 28,2025.

This is for your information and record please.

Thanking you,

Yours Faithfully  
**For Midland Microfin Limited**

**Amardeep Singh Samra**  
**Managing Director**  
**DIN: 00649442**

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**Midland Microfin Limited**

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.  
Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: [info@midlandmicrofin.com](mailto:info@midlandmicrofin.com), Website: [www.midlandmicrofin.com](http://www.midlandmicrofin.com)

CIN – U65921PB1988PLC008430

**Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular**

**1.) Listing Details:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE884Q07764	May 27, 2025	May 28, 2025	5000	FIRST ISSUE	BSE

**2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):**

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250528-18>

**3.) Details of Record date:**

ISIN	Record Date	Interest/Redemption	Payment Due Date
INE884Q07764	12-Jun-25	Interest	27-Jun-25
	12-Jul-25	Interest	27-Jul-25
	12-Aug-25	Interest	27-Aug-25
	12-Sep-25	Interest	27-Sep-25
	12-Oct-25	Interest	27-Oct-25
	12-Nov-25	Interest	27-Nov-25
	12-Dec-25	Interest	27-Dec-25
	12-Jan-26	Interest	27-Jan-26
	12-Feb-26	Interest	27-Feb-26
	12-Mar-26	Interest	27-Mar-26
	12-Apr-26	Interest	27-Apr-26
	12-May-26	Interest	27-May-26
	12-Jun-26	Interest	27-Jun-26
	12-Jul-26	Interest	27-Jul-26
	12-Aug-26	Interest	27-Aug-26
	12-Sep-26	Interest	27-Sep-26
	12-Oct-26	Interest	27-Oct-26
	12-Nov-26	Interest	27-Nov-26
	12-Dec-26	Interest	27-Dec-26
	12-Jan-27	Interest	27-Jan-27
	12-Feb-27	Interest	27-Feb-27
	12-Mar-27	Interest	27-Mar-27
12-Apr-27	Interest	27-Apr-27	
12-May-27	Interest	27-May-27	
12-May-27	Redemption	27-May-27	

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**4.) Details of credit rating:**

a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE884Q07764	Acuité Ratings & Research Limited	A-	Negative	-	May 12, 2025	-	-

a) Earlier rating details: Not Applicable

**5.) Payment Status:** Not Applicable

a) **Whether Interest payment/ redemption payment made (yes/ no):** Not Applicable

b) **Details of interest/principle payments:** Not Applicable

c) **Details of redemption payments:** - Not Applicable

6.) **Default history information:** Not Applicable

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