

May 09, 2025

To
The Manager (Listing),
The BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai 400 001

Sub: - Intimation of Breach of Covenant Under Regulation 51 read with Part B of Schedule III and Regulation 52 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) “LODR”, we would like to submit that during the Board Meeting held on April 30, 2025, the following breaches of financial covenants were considered and noted in respect of the listed Non-Convertible Debentures (NCDs) and other unlisted NCDs of the company:

ISIN	Financial Covenants	Current Status
INE884Q07715	Positive After tax Quarterly Net Income	The Company is not in compliance with this covenant for the quarter ending March 31, 2025, due to loss in Q4, FY 24-25 of Rs. 6.14 crores.
INE884Q07723	Positive After tax Quarterly Net Income	
INE884Q07731	Positive After tax Quarterly Net Income	

We have already communicated the breaches to the respective debenture holders and have formally requested a waiver from them. We will update the exchange upon receipt of the waiver approvals.

This intimation is being made for your information and record.

Thank you.

For **Midland Microfin Limited**

Amardeep Singh Samra
Managing Director
DIN: 00649442

Midland Microfin Limited