

Date: May 08, 2025

To
The General Manager,
Market Operations Department – BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Sub: Intimation of Record Date for Full Redemption of Securities (Final Payment) & Payment of interest on on Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures listed in BSE.

Notice is hereby given that pursuant to Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Company has fixed following Record date for the Final Redemption of Securities (Final Payment as per below mentioned table)) and payment of interest on the following Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures of the company pursuant to this Debenture Transfer Books, Register of Debenture Holders and Register of Beneficial Owners of the Company will remain closed as per the following schedule.

Security ISIN	Type of Security	Record Date	Purpose
INE884Q07681	Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures.	September 15, 2025	Payment of Full Redemption of Securities (Final Payment) Interest due on Debentures as on September 30, 2025

Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD	Post Redemption Quantity to extinguishment
₹1,00,000.00	₹1,00,000.00	Rs. 0.00	3500

Please take the above information in your record.

Thanking you,
Yours faithfully

For Midland Microfin Limited

Kapil Kumar Ruhela
Company Secretary & Chief Compliance Officer
M. No. A-63313

CC to:

To, **Mr. Virender Rana**, Vice President – Skyline Financial Services Pvt. Ltd, D – 153, 1st Floor, Okhla Industrial Area, Phase – 1, New Delhi – 110 020.

To, **The National Securities Depository Limited**, Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai – 400013.

To, **The Managing Director, Central Depository Services (India) Limited**, Marathon Futurex, A-Wing, 25th Floor, Mafatlal Mills Compound, N. M. Joshi Marg, Lower Parel (East) Mumbai - 400 013.

To, **Catalyst Trusteeship Limited**, Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098.

Midland Microfin Limited

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.
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CIN – U65921PB1988PLC008430