

Date: June 17, 2025

To,
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, and in reference to Annexure XIV-B, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Non-Convertible Debentures bearing ISIN No: INE884Q07772 on June 16, 2025.

This is for your information and record please.

Thanking you,

Yours Faithfully
For Midland Microfin Limited

Amardeep Singh Samra
Managing Director
DIN: 00649442

Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular

1.) Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ Further issue	Exchange
1	INE884Q07772	June 13, 2025	June 16, 2025	50000	FIRST ISSUE	BSE

2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250616-13>

3.) Details of Record date:

ISIN	Record Date	Interest/Redemption	Payment Due Date
INE884Q07772	29-Aug-25	Interest	13-Sep-25
	28-Nov-25	Interest	13-Dec-25
	26-Feb-26	Interest	13-Mar-26
	29-May-26	Interest	13-Jun-26
	29-Aug-26	Interest	13-Sep-26
	29-Aug-26	Redemption	13-Sep-26

4.) Details of credit rating:

a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE884Q07772	Acuité Ratings & Research Limited	A-	Negative	-	May 12, 2025	-	-

a) **Earlier rating details:** Not Applicable

5.) Payment Status: Not Applicable

a) **Whether Interest payment/ redemption payment made (yes/ no):** Not Applicable

Midland Microfin Limited

- b) **Details of interest/principle payments:** Not Applicable
- c) **Details of redemption payments:** - Not Applicable
- 6.) **Default history information:** Not Applicable

Midland Microfin Limited