

Date: October 03, 2025

To,
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Non-Convertible Debentures bearing ISIN No: INE884Q07798 on October 01, 2025.

This is for your information and record please.

Thanking you,

Yours Faithfully
For Midland Microfin Limited

Amardeep Singh Samra
Managing Director
DIN: 00649442

Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular

1.) Listing Details:

S. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE884Q07798	September 30, 2025	October 01, 2025	5000	FIRST ISSUE	BSE

2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251001-28>

3.) Details of Record date:

ISIN	Record Date	Interest/Redemption	Payment Due Date
INE884Q07798	15-Oct-25	Interest	30-Oct-25
	15-Nov-25	Interest	30-Nov-25
	15-Dec-25	Interest	30-Dec-25
	15-Jan-26	Interest	30-Jan-26
	13-Feb-26	Interest	28-Feb-26
	15-Mar-26	Interest	30-Mar-26
	15-Apr-26	Interest	30-Apr-26
	15-May-26	Interest	30-May-26
	15-Jun-26	Interest	30-Jun-26
	15-Jul-26	Interest	30-Jul-26
	15-Aug-26	Interest	30-Aug-26
	15-Sep-26	Interest	30-Sep-26
	15-Oct-26	Interest	30-Oct-26
	15-Nov-26	Interest	30-Nov-26
	15-Dec-26	Interest	30-Dec-26
	15-Jan-27	Interest	30-Jan-27
	13-Feb-27	Interest	28-Feb-27
	15-Mar-27	Interest	30-Mar-27
	15-Apr-27	Interest	30-Apr-27
	15-May-27	Interest	30-May-27
	15-Jun-27	Interest	30-Jun-27
	15-Jul-27	Interest	30-Jul-27
	15-Aug-27	Interest	30-Aug-27
	15-Sep-27	Interest	30-Sep-27
15-Sep-27	Redemption	30-Sep-27	

4.) Details of credit rating:

Midland Microfin Limited

a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE884Q07798	Acuité Ratings & Research Limited	A-	Negative	-	September 23, 2025	-	-

b) Earlier rating details: Not Applicable

5.) Payment Status: Not Applicable

- a) **Whether Interest payment/ redemption payment made (yes/ no):** Not Applicable
- b) **Details of interest/principle payments:** Not Applicable
- c) **Details of redemption payments:** - Not Applicable

6.) Default history information: Not Applicable

Midland Microfin Limited