



Date: October 09, 2025

To
General Manager,
Market Operations Department – BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Streets, Mumbai-400001.

Sub: Submission of Half Yearly Statement on ISINs of Debt Securities as on September 30, 2025, in terms of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024.

Pursuant to provisions of Chapter VIII of Clause 9.1 of SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, regarding Specifications related to ISINs for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, from time to time, the statement containing the details of debt securities issued through private placement basis for the half year ended September 30, 2025, is as per Annexure A attached with this letter.

This is for your information and record please.

Thanking You.

Yours faithfully,
For Midland Microfin Limited

Kapil Kumar Ruhela
Company Secretary & Chief Compliance Officer

Midland Microfin Limited

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.
Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: info@midlandmicrofin.com, Website: www.midlandmicrofin.com

CIN – U65921PB1988PLC008430

Annexure-A

Sr no	Name of the Issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment Frequency	Embedded option (if any)					Amount Issued	Amount Outstanding as on September 30, 2025
							Put	Call	Step-Up	Step-Down	Default Coupon Rate		
1	Midland Microfin Limited	INE884Q07632	31-Mar-22	31-Mar-27	11.77%	Interest: Semi-Annually Principal: Partially on 02-04-2026 and remaining at Maturity	NO	NO	NO	NO	NO	18,70,00,000.00	18,70,00,000.00
2	Midland Microfin Limited	INE884Q07749	23-May-22	23-May-26	11.77%	Interest: Semi-Annually Principal: partially on 23-05-2025 and remaining at Maturity	NO	NO	NO	NO	NO	56,10,00,000.00	14,02,50,000.00
3	Midland Microfin Limited	INE884Q07681	30-Apr-24	30-Sep-24	12.80%	Interest: Quarterly Principal: 30-09-2025 at Maturity	NO	NO	YES	NO	YES	35,00,00,000.00	0.00
4	Midland Microfin Limited	INE884Q07699	02-May-24	29-May-26	12.80%	Interest: Quarterly Principal: 29-05-2026 at Maturity	NO	NO	YES	NO	YES	10,00,00,000.00	10,00,00,000.00
5	Midland Microfin Limited	INE884Q07707	02-Jul-24	02-Jul-26	10.75%	Interest: Monthly Principal: 02-07-2026 at Maturity	NO	NO	NO	NO	YES	50,00,00,000.00	50,00,00,000.00
6	Midland Microfin Limited	INE884Q07715	11-Jul-24	11-Jul-26	8.69%	Interest: Quarterly Principal: partially on 11-01-2025, 11-04-2025, 11-07-2025, 11-10-2025, 11-01-2026, 11-04-2026 and remaining at Maturity i.e. 11-07-2026	NO	NO	YES	NO	YES	20,00,00,000.00	11,42,85,713.00
7		INE884Q07723	27-Aug-24	27-Aug-26	10.75%	Interest: Monthly	NO	NO	YES	NO	YES	35,00,00,000.00	35,00,00,000.00

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	Midland Microfin Limited					Principal: 27-08-2026 at Maturity								
8	Midland Microfin Limited	INE884Q07731	19-Sep-24	19-Mar-26	12.25%	Interest: Quarterly Principal: partially on 19-03-2025, 19-09-2025 and remaining at Maturity i.e. 19-03-2026	NO	NO	YES	NO	YES	20,00,00,000.00	6,66,66,666.00	
9	Midland Microfin Limited	INE884Q07756	14-May-25	14-Aug-26	12.00%	Interest: Quarterly Principal: 14-08-2026 at Maturity	NO	NO	YES	NO	YES	25,00,00,000.00	25,00,00,000.00	
10	Midland Microfin Limited	INE884Q07764	27-May-25	27-May-27	10.75%	Interest: Monthly Principal: 27-05-2027 at Maturity	NO	NO	NO	NO	YES	50,00,00,000.00	50,00,00,000.00	
11	Midland Microfin Limited	INE884Q07772	13-Jun-25	13-Sep-26	12.00%	Interest: Quarterly Principal: 13-09-2026 at Maturity	NO	NO	YES	NO	YES	50,00,00,000.00	50,00,00,000.00	
12	Midland Microfin Limited	INE884Q07780	21-Aug-25	19-Nov-26	12.00%	Interest: Quarterly Principal: 19-11-2026 at Maturity	NO	NO	YES	NO	YES	50,00,00,000.00	50,00,00,000.00	
13	Midland Microfin Limited	INE884Q07798	30-Sep-25	30-Sep-27	10.75%	Interest: Monthly Principal: 30-09-2027 at Maturity	NO	NO	NO	NO	YES	50,00,00,000.00	50,00,00,000.00	

For Midland Microfin Limited

Kapil Kumar Ruhela
Company Secretary & Chief Compliance Officer

CC to:

1. To, The **National Securities Depository Limited**, Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai – 400013.
2. To, The Managing Director, **Central Depository Services (India) Limited**, Marathon Futurex, A-Wing, 25th Floor, Mafatlal Mills Compound N. M. Joshi Marg, Lower Parel (East), Mumbai - 400 013.

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