

Date: November 21, 2025

To,
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Non-Convertible Debentures bearing ISIN No: INE884Q07806 on November 21, 2025.

This is for your information and record please.

Thanking you,

Yours Faithfully
For Midland Microfin Limited

Amardeep Singh Samra
Managing Director
DIN: 00649442

Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular

1.) Listing Details:

S. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE884Q07806	November 20, 2025	November 21, 2025	50000	FIRST ISSUE	BSE

2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251121-12>

3.) Details of Record date:

ISIN	Record Date	Interest/Redemption	Payment Due Date
INE884Q07806	05-Feb-26	Interest	20-Feb-26
	05-May-26	Interest	20-May-26
	05-Aug-26	Interest	20-Aug-26
	05-Nov-26	Interest	20-Nov-26
	05-Feb-27	Interest	20-Feb-27
	20-Mar-27	Interest	04-04-2027
	20-Mar-27	Redemption	04-04-2027

4.) Details of credit rating:

a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE884Q07806	Acuité Ratings & Research Limited	A-	Negative	-	September 23, 2025	-	-

b) Earlier rating details: Not Applicable

5.) Payment Status: Not Applicable

- a) **Whether Interest payment/ redemption payment made (yes/ no):** Not Applicable
- b) **Details of interest/principle payments:** Not Applicable
- c) **Details of redemption payments:** - Not Applicable

6.) Default history information: Not Applicable

Midland Microfin Limited