

**Date: December 16, 2025**

**To,**  
**Listing Compliance**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024**

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Non-Convertible Debentures bearing ISIN No: INE884Q08291 on December 15, 2025.

This is for your information and record please.

Thanking you,

Yours Faithfully  
**For Midland Microfin Limited**

**Amardeep Singh Samra**  
**Managing Director**  
**DIN: 00649442**

**Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular**

**1.) Listing Details:**

S. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE884Q08291	December 12, 2025	December 15, 2025	3500	FIRST ISSUE	BSE

**2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):**

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251215-43>

**3.) Details of Record date:**

ISIN	Record Date	Interest/Redemption	Payment Due Date
INE884Q08291	31-Dec-25	Interest	15-Jan-26
	31-Jan-26	Interest	15-Feb-26
	28-Feb-26	Interest	15-Mar-26
	31-Mar-26	Interest	15-Apr-26
	30-Apr-26	Interest	15-May-26
	31-May-26	Interest	15-Jun-26
	30-Jun-26	Interest	15-Jul-26
	31-Jul-26	Interest	15-Aug-26
	31-Aug-26	Interest	15-Sep-26
	30-Sep-26	Interest	15-Oct-26
	31-Oct-26	Interest	15-Nov-26
	30-Nov-26	Interest	15-Dec-26
	31-Dec-26	Interest	15-Jan-27
	31-Jan-27	Interest	15-Feb-27
	28-Feb-27	Interest	15-Mar-27
	31-Mar-27	Interest	15-Apr-27
	30-Apr-27	Interest	15-May-27
	31-May-27	Interest	15-Jun-27
	30-Jun-27	Interest	15-Jul-27
	31-Jul-27	Interest	15-Aug-27
	31-Aug-27	Interest	15-Sep-27
	30-Sep-27	Interest	15-Oct-27
	31-Oct-27	Interest	15-Nov-27
	30-Nov-27	Interest	15-Dec-27
31-Dec-27	Interest	15-Jan-28	
31-Jan-28	Interest	15-Feb-28	
29-Feb-28	Interest	15-Mar-28	

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	31-Mar-28	Interest	15-Apr-28
	30-Apr-28	Interest	15-May-28
	31-May-28	Interest	15-Jun-28
	30-Jun-28	Interest	15-Jul-28
	31-Jul-28	Interest	15-Aug-28
	31-Aug-28	Interest	15-Sep-28
	30-Sep-28	Interest	15-Oct-28
	31-Oct-28	Interest	15-Nov-28
	30-Nov-28	Redemption	15-Dec-28

**4.) Details of credit rating:**

**a) Current rating details**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE884Q08291	CARE Ratings Limited	BBB+	Negative	-	December 01, 2025	-	-

**b) Earlier rating details:** Not Applicable

**5.) Payment Status:** Not Applicable

- a) **Whether Interest payment/ redemption payment made (yes/ no):** Not Applicable
- b) **Details of interest/principle payments:** Not Applicable
- c) **Details of redemption payments:** - Not Applicable

**6.) Default history information:** Not Applicable

**Midland Microfin Limited**