



Date: January 30, 2026

To,  
**Listing Compliance**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024**

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Non-Convertible Debentures bearing ISIN No: INE884Q07830 on January 29, 2026.

This is for your information and record please.

Thanking you,

Yours Faithfully  
**For Midland Microfin Limited**

**Amardeep Singh Samra**  
**Managing Director**  
**DIN: 00649442**

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**Midland Microfin Limited**

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.  
Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: [info@midlandmicrofin.com](mailto:info@midlandmicrofin.com), Website: [www.midlandmicrofin.com](http://www.midlandmicrofin.com)  
CIN – U65921PB1988PLC008430

**Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular**

**1.) Listing Details:**

S. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE884Q07830	January 28, 2026	January 29, 2026	50000	FIRST ISSUE	BSE

**2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):**

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260129-6>

**3.) Details of Record date:**

ISIN	Record Date	Interest/Redemption	Payment Due Date
INE884Q07830	13-Apr-27	Interest	28-Apr-27
	13-Apr-27	Redemption	28-Apr-27

**4.) Details of credit rating:**

**a) Current rating details**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE884Q07830	Acuité Ratings & Research Limited	Acuite A-	Negative	-	January 22, 2026	-	-

**b) Earlier rating details:** Not Applicable

**5.) Payment Status:** Not Applicable

- a) **Whether Interest payment/ redemption payment made (yes/ no):** Not Applicable
- b) **Details of interest/principle payments:** Not Applicable
- c) **Details of redemption payments:** - Not Applicable

**6.) Default history information:** Not Applicable

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