



Date: February 27, 2026

To,
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Re-Issuance of Non-Convertible Debentures under ISIN No: INE884Q07798 on February 26, 2026.

This is for your information and record please.

Thanking you,

Yours Faithfully
For Midland Microfin Limited

Amardeep Singh Samra
Managing Director
DIN: 00649442

Midland Microfin Limited

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.
Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: info@midlandmicrofin.com, Website: www.midlandmicrofin.com

CIN – U65921PB1988PLC008430

Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular

1.) Listing Details:

S. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE884Q07798	February 24, 2026	February 26, 2026	5000	FURTHER ISSUE	BSE

2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260226-25>

3.) Details of Record date:

ISIN	Record Date	Interest/Redemption	Payment Due Date
INE884Q07798	15-Mar-26	Interest	30-Mar-26
	15-Apr-26	Interest	30-Apr-26
	15-May-26	Interest	30-May-26
	15-Jun-26	Interest	30-Jun-26
	15-Jul-26	Interest	30-Jul-26
	15-Aug-26	Interest	30-Aug-26
	15-Sep-26	Interest	30-Sep-26
	15-Oct-26	Interest	30-Oct-26
	15-Nov-26	Interest	30-Nov-26
	15-Dec-26	Interest	30-Dec-26
	15-Jan-27	Interest	30-Jan-27
	13-Feb-27	Interest	28-Feb-27
	15-Mar-27	Interest	30-Mar-27
	15-Apr-27	Interest	30-Apr-27
	15-May-27	Interest	30-May-27
	15-Jun-27	Interest	30-Jun-27
	15-Jul-27	Interest	30-Jul-27
	15-Aug-27	Interest	30-Aug-27
	15-Sep-27	Interest	30-Sep-27
15-Sep-27	Redemption	30-Sep-27	

4.) Details of credit rating:

a) Current rating details

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ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE884Q07798	Acuité Ratings & Research Limited	Acuite A-	Negative	-	January 22, 2026	-	-

b) Earlier rating details: Not Applicable

5.) Payment Status: Not Applicable

- a) **Whether Interest payment/ redemption payment made (yes/ no):** Not Applicable
- b) **Details of interest/principle payments:** Not Applicable
- c) **Details of redemption payments:** - Not Applicable

6.) Default history information: Not Applicable

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