



Date: March 19, 2026

To,
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Re-Issuance of Non-Convertible Debentures under ISIN NO: INE884Q07822 on March 18, 2026.

This is for your information and record please.

Thanking you,

Yours Faithfully
For Midland Microfin Limited

Amardeep Singh Samra
Managing Director
DIN: 00649442

Midland Microfin Limited

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.
Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: info@midlandmicrofin.com, Website: www.midlandmicrofin.com

CIN – U65921PB1988PLC008430

Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular

1.) Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE884Q07822	March 17, 2026	March 18, 2026	5000	FURTHER ISSUE	BSE

2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):

<https://www.bseindia.com/downloads/UploadDocs/Notices/20260318-42/20260318-42.pdf>

3.) Details of Record date:

ISIN	Record Date	Interest/Redemption	Payment Due Date
INE884Q077822	16-Mar-26	Interest	31-Mar-26
	15-Apr-26	Interest	30-Apr-26
	16-May-26	Interest	31-May-26
	15-Jun-26	Interest	30-Jun-26
	16-Jul-26	Interest	31-Jul-26
	16-Aug-26	Interest	31-Aug-26
	15-Sep-26	Interest	30-Sep-26
	16-Oct-26	Interest	31-Oct-26
	15-Nov-26	Interest	30-Nov-26
	16-Dec-26	Interest	31-Dec-26
	16-Jan-27	Interest	31-Jan-27
	13-Feb-27	Interest	28-Feb-27
	16-Mar-27	Interest	31-Mar-27
	15-Apr-27	Interest	30-Apr-27
	16-May-27	Interest	31-May-27
	15-Jun-27	Interest	30-Jun-27
	15-Jun-27	Redemption	30-Jun-27

4.) Details of credit rating:

a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade,	Date of credit rating	Verification status of CRAs (verified /	Date of verification
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				reaffirm)		not verified)	
INE884Q07822	CARE Ratings Limited	BBB+	Negative	-	December 19, 2025	-	-

b) Earlier rating details: Not Applicable

5.) Payment Status: Not Applicable

a) **Whether Interest payment/ redemption payment made (yes/ no):** Not Applicable

b) **Details of interest/principle payments:** Not Applicable

c) **Details of redemption payments:** - Not Applicable

6.) Default history information: Not Applicable

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