

Form No. MGT-7

Form language

 English Hindi**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

U65921PB1988PLC008430

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

 Original Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	MIDLAND MICROFIN LIMITED	MIDLAND MICROFIN LIMITED
Registered office address	The AXIS, Plot No.1, R.B. Badri Dass Colony, G.T Road,NA,JALANDHAR,Jalandhar,Punjab,India,144001	The AXIS, Plot No.1, R.B. Badri Dass Colony, G.T Road,NA,JALANDHAR,Jalandhar,Punjab,India,144001
Latitude details	31.3180614	31.3180614
Longitude details	75.5778667	75.5778667

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

image.jpg

(b) *Permanent Account Number (PAN) of the company

AA*****6A

(c) *e-mail ID of the company

*****h.gupta@midlandmicrofin.com

(d) *Telephone number with STD code

01*****55

(e) Website

www.midlandmicrofin.com

iv *Date of Incorporation (DD/MM/YYYY)

27/05/1988

v (a) *Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)

(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Non-government company

vi *Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U74899DL1995PTC071324	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED	D-153A, FIRST FLOOR OKHLA INDUSTRIAL AREA, PHASE-I, NA, NEW DELHI, New Delhi, Delhi, India, 110020	INR000003241

ix * (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

29/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

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II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

0

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	53000000	52373407	52373407	52373407
Total amount of equity shares (in rupees)	530000000.00	523734070.00	523734070.00	523734070.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Fully Paid-up Equity Shares				
Number of equity shares	53000000	52373407	52373407	52373407
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	530000000.00	523734070.00	523734070.00	523734070.00

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	33000000	15039583	14811142	14811142
Total amount of preference shares (in rupees)	750000000.00	570395830.00	514933911.00	514933911.00

Number of classes

2

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Compulsory Convertible Preference Share				
Number of preference shares	3000000	3000000	2771559	2771559
Nominal value per share (in rupees)	150	150	150	150
Total amount of preference shares (in rupees)	450000000.00	450000000.00	415733850	415733850

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference				

Number of preference shares	30000000	12039583	12039583	12039583
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	300000000.00	120395830.00	99200061	99200061

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	1193160	44377002	45570162.00	476111355	476111355	
Increase during the year	0.00	6923539.00	6923539.00	48825655.00	48825655.00	714340725.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	6803245	6803245.00	47622715	47622715	714340725
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Physical to Demat	0	120294	120294.00	1202940	1202940	
Decrease during the year	120294.00	0.00	120294.00	1202940.00	1202940.00	
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Physical to Demat	120294	0	120294.00	1202940	1202940	
At the end of the year	1072866.00	51300541.00	52373407.00	523734070.00	523734070.00	
(ii) Preference shares						
At the beginning of the year	11830000	6034526	17864526.00	555327599	555327599	
Increase during the year	0.00	3286616.00	3286616.00	23006312.00	23006312.00	345094680.00
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify Call Money Received on Rights Issue of Partly Paid CCPS	0	3286616	3286616.00	23006312	23006312	345094680
Decrease during the year	6255000.00	85000.00	6340000.00	63400000.00	63400000.00	
i Redemption of shares	6255000	85000	6340000.00	63400000	63400000	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	5575000.00	9236142.00	14811142.00	514933911.00	514933911.00	

ISIN of the equity shares of the company

INE884Q01015

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares

Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

6

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Non Convertible Debenture	78110	10000	781100000.00
Non Convertible Debenture	13000	100000	1300000000.00
Non Convertible Debenture	924	1000000	924000000.00
Non Convertible Debenture	350	777142.86	272000001.00
Non Convertible Debenture	2000	85714.28	171428560.00
Non Convertible Debenture	20000	6666.67	133333400.00
Total	114384.00	1979523.81	3581861961.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non Convertible Debenture	846200000	0	65100000	781100000.00

Non Convertible Debenture	30000000	1300000000	30000000	1300000000.00
Non Convertible Debenture	1298000000	0	374000000	924000000.00
Non Convertible Debenture	340000000	0	68000000	272000000.00
Non Convertible Debenture	0	200000000	28571429	171428571.00
Non Convertible Debenture	0	200000000	66666667	133333333.00
Total	2514200000.00	1700000000.00	632338096.00	3581861904.00

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	2514200000.00	1700000000.00	632338096.00	3581861904.00
Partly convertible debentures				
Fully convertible debentures				
Total	2514200000.00	1700000000.00	632338096.00	3581861904.00

v Securities (other than shares and debentures)

3

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Bonds	500	835000	417500000	835000	417500000
Bonds	500	834000	417000000	834000	417000000
Bonds	500	836200	418100000	836200	418100000
Total	1500.00		1252600000.00		1252600000.00

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

6357106222

ii * Net worth of the Company

6035581795

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	5909869	11.28	1755000	11.85
	(ii) Non-resident Indian (NRI)	5125500	9.79	1699000	11.47
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	316750	0.60	0	0.00
10	Others	0	0.00	0	0.00
	<input type="text"/>				
	Total	11352119.00	21.67	3454000.00	23.32

Total number of shareholders (promoters)

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	7014961	13.39	8769489	59.21
	(ii) Non-resident Indian (NRI)	4012504	7.66	410450	2.77
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	5228169	9.98	272343	1.84
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	3785404	7.23	923461	6.23
10	Others				
	Foreign Body Corp	20980250	40.06	981399	6.63
	Total	41021288.00	78.32	11357142.00	76.68

Total number of shareholders (other than promoters)

674

Total number of shareholders (Promoters + Public/Other than promoters)

681.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	209
2	Individual - Male	436
3	Individual - Transgender	0
4	Other than individuals	36
	Total	681.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

0

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	8	7
Members (other than promoters)	891	674
Debenture holders	706	5825

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	1	1	0	7.02	0
B Non-Promoter	0	4	0	4	0.00	0.39

i Non-Independent	0	1	0	1	0	0
ii Independent	0	3	0	3	0	0.39
C Nominee Directors representing	0	1	0	1	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	1	0	1	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	6	1	5	7.02	0.39

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
AMARDEEP SINGH SAMRA	00649442	Managing Director	3675554	
SACHIN NITHYANAND KAMATH	01592593	Nominee Director	0	
ASHWANI KUMAR JINDAL	00670384	Director	184701	
KAMNA RAJ AGGARWALLA	07009446	Director	20000	
SANTOKH SINGH CHHOKAR	00514356	Director	0	
PARVEEN KUMAR GUPTA	02895343	Director	0	
AMITESH KUMAR	BBRPK3548N	CFO	251311	
KAPIL KUMAR RUHELA	BFWPK7401K	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

3

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
SUMIT BHOJWANI	BGCPB7211F	Company Secretary	09/08/2024	Cessation
KAPIL KUMAR RUHELA	BFWPK7401K	Company Secretary	10/08/2024	Appointment
VIJAY KUMAR BHANDARI	00052716	Director	08/10/2024	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	24/09/2024	484	40	61.59

B BOARD MEETINGS

*Number of meetings held

4

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	08/05/2024	7	6	85.71
2	06/08/2024	7	5	71.43
3	12/11/2024	6	5	83.33
4	04/02/2025	6	6	100.00

C COMMITTEE MEETINGS

Number of meetings held

69

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	08/05/2024	5	5	100.00
2	Audit Committee Meeting	06/08/2024	5	3	60.00
3	Audit Committee Meeting	12/11/2024	4	3	75.00
4	Audit Committee Meeting	04/02/2025	4	4	100.00
5	Nomination and Remuneration Committee Meeting	08/05/2024	4	3	75.00
6	Nomination and Remuneration Committee Meeting	06/08/2024	5	3	60.00
7	Nomination and Remuneration Committee Meeting	12/11/2024	4	3	75.00
8	Nomination and Remuneration Committee Meeting	04/02/2025	4	4	100.00
9	Stakeholders Relationship Committee Meeting	08/05/2024	3	3	100.00
10	Stakeholders Relationship Committee Meeting	06/08/2024	3	2	66.67
11	Stakeholders Relationship Committee Meeting	13/11/2024	3	3	100.00
12	Stakeholders Relationship Committee Meeting	28/01/2025	3	3	100.00
13	Corporate Social Responsibility Committee Meeting	08/05/2024	3	2	66.67
14	Corporate Social Responsibility Committee Meeting	12/11/2024	3	3	100.00

15	Asset Liability Management Committee Meeting	03/05/2024	8	8	100.00
16	Asset Liability Management Committee Meeting	07/08/2024	8	8	100.00
17	Asset Liability Management Committee Meeting	19/10/2024	8	8	100.00
18	Asset Liability Management Committee Meeting	13/11/2024	8	8	100.00
19	Asset Liability Management Committee Meeting	05/02/2025	8	8	100.00
20	Asset Liability Management Committee Meeting	27/02/2025	8	8	100.00
21	IT Strategy Committee	09/05/2024	3	3	100.00
22	IT Strategy Committee	07/08/2024	3	3	100.00
23	IT Strategy Committee	13/11/2024	3	3	100.00
24	IT Strategy Committee	28/01/2025	3	3	100.00
25	Special Committee for Fraud	13/11/2024	3	3	100.00
26	Special Committee for Fraud	28/01/2025	3	3	100.00
27	Risk Management Committee	10/05/2024	3	3	100.00
28	Risk Management Committee	06/08/2024	3	2	66.67
29	Risk Management Committee	13/11/2024	3	3	100.00
30	Risk Management Committee	28/01/2025	3	3	100.00
31	Board Management Committee	11/04/2024	3	3	100.00
32	Board Management Committee	19/04/2024	3	3	100.00
33	Board Management Committee	30/04/2024	3	2	66.67
34	Board Management Committee	02/05/2024	3	3	100.00
35	Board Management Committee	09/05/2024	3	3	100.00

36	Board Management Committee	14/05/2024	3	3	100.00
37	Board Management Committee	25/05/2024	3	2	66.67
38	Board Management Committee	31/05/2024	3	3	100.00
39	Board Management Committee	15/06/2024	3	3	100.00
40	Board Management Committee	17/06/2024	3	3	100.00
41	Board Management Committee	21/06/2024	3	2	66.67
42	Board Management Committee	26/06/2024	3	3	100.00
43	Board Management Committee	28/06/2024	3	3	100.00
44	Board Management Committee	02/07/2024	3	2	66.67
45	Board Management Committee	05/07/2024	3	2	66.67
46	Board Management Committee	11/07/2024	3	2	66.67
47	Board Management Committee	17/07/2024	3	2	66.67
48	Board Management Committee	30/07/2024	3	2	66.67
49	Board Management Committee	12/08/2024	3	2	66.67
50	Board Management Committee	16/08/2024	3	2	66.67
51	Board Management Committee	27/08/2024	3	3	100.00
52	Board Management Committee	10/09/2024	3	2	66.67
53	Board Management Committee	19/09/2024	3	3	100.00
54	Board Management Committee	25/09/2024	3	2	66.67
55	Board Management Committee	03/10/2024	3	3	100.00
56	Board Management Committee	15/10/2024	3	3	100.00
57	Board Management Committee	25/10/2024	3	3	100.00

58	Board Management Committee	18/11/2024	3	3	100.00
59	Board Management Committee	27/11/2024	3	2	66.67
60	Board Management Committee	10/12/2024	3	2	66.67
61	Board Management Committee	31/12/2024	3	3	100.00
62	Board Management Committee	21/01/2025	3	3	100.00
63	Board Management Committee	15/02/2025	3	3	100.00
64	Board Management Committee	12/03/2025	3	3	100.00
65	Board Management Committee	21/03/2025	3	2	66.67
66	Board Management Committee	26/03/2025	3	2	66.67
67	Board Management Committee	28/03/2025	3	2	66.67
68	Board Management Committee	29/03/2025	3	3	100.00
69	Board Management Committee	29/03/2025	3	3	100.00

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
								29/09/2025
1	AMARDEEP SINGH SAMRA	4	4	100.00	61	58	95.08	Yes
2	SACHIN NITHYANAND KAMATH	4	4	100.00	10	10	100.00	No
3	ASHWANI KUMAR JINDAL	4	4	100.00	59	53	89.83	Yes
4	KAMNA RAJ AGGARWALLA	4	3	75.00	59	48	81.36	Yes
5	SANTOKH SINGH CHHOKAR	4	4	100.00	0	0	0.00	No

6	PARVEEN KUMAR GUPTA	4	2	50.00	8	5	62.50	Yes
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X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	AmardeepSingh Samra	Managing director	24710800	0	0	40000	24750800.00
	Total		24710800.00	0.00	0.00	40000.00	24750800.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Kapil KumarRuhela	Company Secretary	2756100	0	0	0	2756100.00
2	Amitesh Kumar	CFO	7579396	0	0	0	7579396.00
3	Sumit Bhojwani	Company Secretary	462229	0	0	0	462229.00
	Total		10797725.00	0.00	0.00	0.00	10797725.00

C *Number of other directors whose remuneration details to be entered

6

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	VijayKumarBhandari	Director	300000	0	0	20000	320000.00
2	KamnaRaj Aggarwalla	Director	300000	0	0	60000	360000.00
3	SachinNithyanandKamath	Nominee director	0	0	0	80000	80000.00
4	SantokhSingh Chhokar	Director	0	0	0	40000	40000.00
5	ParveenKumar Gupta	Director	900000	0	0	45000	945000.00
6	AshwaniKumar Jindal	Director	300000	0	0	75000	375000.00

	Total		1800000.00	0.00	0.00	320000.00	2120000.00
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XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status
Midland Microfin Limited	BSE	16/08/2024	Regulation 60(2) of SEBI (LODR) 2015	Delay in submission of the notice of Record Date	Paid
Midland Microfin Limited	BSE	30/08/2024	Regulation 60(2) of SEBI (LODR) 2015	Delay in submission of the notice of Record Date	Paid

B *DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder Preference.xlsm
Details of Shareholder Debentures & Bonds.xlsm
Details of Shareholder Equity.xlsm

(b) Optional Attachment(s), if any

MGT 8 Midland Microfin Limited.pdf
Clarification letter MGT-7.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of MIDLAND MICROFIN LIMITED as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/

- alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Harsh Kumar

Date (DD/MM/YYYY)

15/10/2025

Place

Ludhaina

Whether associate or fellow:

Associate Fellow

Certificate of practice number

2*0*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

63313

*(b) Name of the Designated Person

KAPIL KUMAR RUHELA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* dated*
(DD/MM/YYYY) to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*6*9*4*

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

6*3*3

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC0784422

eForm filing date (DD/MM/YYYY)

30/12/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company