



**Date: April 03, 2026**

**To,**  
**Listing Compliance**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024**

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Non-Convertible Debentures under ISIN NO: INE884Q07848 on April 02, 2026.

This is for your information and record please.

Thanking you,

Yours Faithfully  
**For Midland Microfin Limited**

**Amardeep Singh Samra**  
**Managing Director**  
**DIN: 00649442**

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**Midland Microfin Limited**

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.  
Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: [info@midlandmicrofin.com](mailto:info@midlandmicrofin.com), Website: [www.midlandmicrofin.com](http://www.midlandmicrofin.com)

CIN – U65921PB1988PLC008430

**Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular**

**1.) Listing Details:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE884Q07848	March 30, 2026	April 02, 2026	3500	FIRST ISSUE	BSE

**2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):**

<https://www.bseindia.com/downloads/UploadDocs/Notices/20260402-25/20260402-25.pdf>

**3.) Details of Record date:**

ISIN	Record Date	Interest/Redemption	Payment Due Date
INE884Q07848	15-Jun-26	Interest	30-Jun-26
	15-Sep-26	Interest	30-Sep-26
	16-Dec-26	Interest	31-Dec-26
	16-Mar-27	Interest	31-Mar-27
	15-Jun-27	Interest	30-Jun-27
	15-Sep-27	Interest	30-Sep-27
	16-Dec-27	Interest	31-Dec-27
	15-Apr-28	Interest	30-Apr-28
	15-Apr-28	Redemption	30-Apr-28

**4.) Details of credit rating:**

**a) Current rating details**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE884Q07848	Acuite Ratings & Research Limited	"A-"	Negative	-	January 22, 2026	-	-

**b) Earlier rating details:** Not Applicable

**5.) Payment Status:** Not Applicable

**a) Whether Interest payment/ redemption payment made (yes/ no):** Not Applicable

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- b) **Details of interest/principle payments:** Not Applicable
  - c) **Details of redemption payments:** - Not Applicable
- 6.) **Default history information:** Not Applicable

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