

Date: April 20, 2026

To,
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular for the year ended March 31, 2026.

This is for your information and record please.

Thanking you,

Yours Faithfully
For Midland Microfin Limited

Amardeep Singh Samra
Managing Director
DIN: 00649442

Midland Microfin Limited

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.
Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: info@midlandmicrofin.com, Website: www.midlandmicrofin.com
CIN – U65921PB1988PLC008430

Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular

1.) Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE884Q07632	31 March 2022	April 05, 2022	187	First Issue	BSE
2	INE884Q07749 (previously INE884Q7640)	23 May 2022	February 27, 2025	561	Debt Restructuring	BSE
3	INE884Q07699	02 May 2024	May 06, 2024	1000	First Issue	BSE
4	INE884Q07707	02 July 2024	July 04, 2024	5000	First Issue	BSE
5	INE884Q07715	11 July 2024	July 12, 2024	2000	First Issue	BSE
6	INE884Q07723	27 August 2024	August 28, 2024	3500	First Issue	BSE
7	INE884Q07756	14 May 2025	May 16, 2025	25000	First Issue	BSE
8	INE884Q07764	27 May 2025	May 28, 2025	5000	First Issue	BSE
9	INE884Q07772	13 June 2025	June 16, 2025	50000	First Issue	BSE
10	INE884Q07780	21 August 2025	August 22, 2025	50000	First Issue	BSE
11	INE884Q07798	30 September 2025	October 01, 2025	5000	First Issue	BSE
12	INE884Q07806	20 November 2025	November 21, 2025	50000	First Issue	BSE
13	INE884Q07814	27 November 2025	November 28, 2025	5000	First Issue	BSE
14	INE884Q08291	12 December 2025	December 15, 2025	3500	First Issue	BSE
15	INE884Q08309	18 December 2025	December 19, 2025	2000	First Issue	BSE
16	INE884Q07822	30 December 2025	December 31, 2025	5000	First Issue	BSE
17	INE884Q07830	28 January 2026	January 29, 2026	50000	First Issue	BSE
18	INE884Q07798	24 February 2026	February 26, 2026	5000	Further Issue	BSE
19	INE884Q07822	17 March 2026	March 18, 2026	5000	Further Issue	BSE
20	INE884Q07848*	30 March 2026	April 02, 2026	3500	First Issue	BSE

Note - *The allotment date of securities of ISIN is March 30, 2026, and Listing Date is April 02, 2026, the same is mentioned only for transparency and disclosure purpose.

2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable): For links of all listed NCD's please refer to **Annexure – I**.

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3.) Details of Record date: The above details of record dates fixed by the Company towards payment of interest and/or redemption of Non-Convertible Debentures (NCDs) had already been intimated to the Stock Exchange under Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”). Accordingly, the same is not duplicated here.

4.) Details of credit rating:

a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
Refer to Annexure - II							

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
Refer to Annexure - II							

5.) Payment Status:

a) Whether Interest payment/ redemption payment made (YES/ NO): YES

b) Details of interest/principle payments: The details of status of Payment of Interest and/or redemption of NCDs have already been intimated to the Stock Exchange under Regulation 57(1) of SEBI LODR. Accordingly, the same is not duplicated here.

c) Details of redemption payments: - The details of status of Payment of Interest and/or redemption of NCDs have already been intimated to the Stock Exchange under SEBI LODR. Accordingly, the same is not duplicated here.

6.) Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? No

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ANNEXURE -I

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink	Remarks
1	INE884 Q07632	31-03-2022	April 05, 2022	187	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220405-29	
2	INE884 Q07640	23-05-2022	25 May 2022	561	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220525-27	Restructured on November 27, 2024, and subsequently New ISIN INE884Q07749 was allotted
3	INE884 Q07749	23-05-2022	February 27, 2025	561	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250227-18	
4	INE884 Q07699	02-05-2024	May 06, 2024	1000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240506-24	
5	INE884 Q07707	02-07-2024	July 04, 2024	5000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240704-23	
6	INE884 Q07715	11-07-2024	July 12, 2024	2000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240712-26	
7	INE884 Q07723	27-08-2024	August 28, 2024	3500	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240828-28	
8	INE884 Q07756	14-05-2025	May 16, 2025	25000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250516-31	
9	INE884 Q07764	27-05-2025	May 28, 2025	5000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250528-18	
10	INE884 Q07772	13-06-2025	June 16, 2025	50000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250616-13	
11	INE884 Q07780	21-08-2025	August 22, 2025	50000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250822-36	
12	INE884 Q07798	30-09-2025	October 01, 2025	5000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251001-28	

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		24-02-2026	February 26, 2026	5000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260226-25
13	INE884 Q07806	20-11-2025	November 21, 2025	50000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251121-12
14	INE884 Q07814	27-11-2025	November 28, 2025	5000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251128-23
15	INE884 Q07822	30-12-2025	December 31, 2025	5000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251231-11
		17-03-2026	March 18, 2026	5000	Further Issue	BSE	https://www.bseindia.com/downloads/UploadDocs/Notices/20260318-42/20260318-42.pdf
16	INE884 Q07830	28-01-2026	January 29, 2026	50000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260129-6
17	INE884 Q07848 *	30-03-2026	April 02, 2026	3500	First Issue	BSE	https://www.bseindia.com/downloads/UploadDocs/Notices/20260402-25/20260402-25.pdf
18	INE884 Q08291	12-12-2025	December 15, 2025	3500	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251215-43
19	INE884 Q08309	18-12-2025	December 19, 2025	2000	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251219-37

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Annexure -II
a) Current rating details:

Sr. No.	ISIN	Name of the Credit Rating Agency	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification	Rating at the time of Listing
1	INE884Q07632	India Ratings & Research	IND BBB	Stable	Affirmed	07-Jan-26	Verified	07-Jan-26	IND BBB
2	INE884Q07749	India Ratings & Research	IND BBB	Stable	Affirmed	07-Jan-26	Verified	07-Jan-26	IND BBB
3	INE884Q07699	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	08-Jan-26	Verified	22-Jan-26	Acuite A-
4	INE884Q07707	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	08-Jan-26	Verified	22-Jan-26	Acuite A-
5	INE884Q07715	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	08-Jan-26	Verified	22-Jan-26	Acuite A-
6	INE884Q07723	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	08-Jan-26	Verified	22-Jan-26	Acuite A-
7	INE884Q07756	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	08-Jan-26	Verified	22-Jan-26	Acuite A-
8	INE884Q07764	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	08-Jan-26	Verified	22-Jan-26	Acuite A-
9	INE884Q07772	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	08-Jan-26	Verified	22-Jan-26	Acuite A-
10	INE884Q07780	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	08-Jan-26	Verified	22-Jan-26	Acuite A-
11	INE884Q07798	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	08-Jan-26	Verified	22-Jan-26	Acuite A-
12	INE884Q07806	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	08-Jan-26	Verified	22-Jan-26	Acuite A-

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13	INE884Q07814	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	08-Jan-26	Verified	22-Jan-26	Acuite A-
14	INE884Q07822	CARE Ratings Limited	CARE BBB+	Negative	Assigned	19-Dec-25	Verified	02-Jan-26	CARE BBB+
15	INE884Q07830	Acuite Ratings & Research Limited	Acuite A-	Negative	Assigned	22-Jan-26	Pending for verification	-	Acuite A-
16	INE884Q07848	Acuite Ratings & Research Limited	Acuite A-	Negative	Assigned	22-Jan-26	Pending for verification	-	Acuite A-
17	INE884Q08291	CARE Ratings Limited	CARE BBB+	Negative	Assigned	01-Dec-25	Verified	22-Dec-25	CARE BBB+
18	INE884Q08309	CARE Ratings Limited	CARE BBB+	Negative	Assigned	01-Dec-25	Verified	22-Dec-25	CARE BBB+

b) Earlier rating details:

Sr No.	ISIN	Name of the Credit Rating Agency	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification	Rating at the time of Listing
1	INE884Q07632	India Ratings & Research	IND BBB	Negative	Affirmed	27-Dec-24	Verified	30-Dec-24	IND BBB
2	INE884Q07749	India Ratings & Research	IND BBB	Negative	Affirmed	27-Dec-24	Verified	30-Dec-24	IND BBB
3	INE884Q07699	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	23-Sep-25	Verified	23-Sep-25	Acuite A-
4	INE884Q07707	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	23-Sep-25	Verified	23-Sep-25	Acuite A-
5	INE884Q07715	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	23-Sep-25	Verified	23-Sep-25	Acuite A-
6	INE884Q07723	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	23-Sep-25	Verified	23-Sep-25	Acuite A-
7	INE884Q07756	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	23-Sep-25	Verified	23-Sep-25	Acuite A-
8	INE884Q07764	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	23-Sep-25	Verified	23-Sep-25	Acuite A-
9	INE884Q07772	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	23-Sep-25	Verified	23-Sep-25	Acuite A-

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10	INE884Q 07780	Acuite Ratings & Research Limited	Acuite A-	Negative	Reaffirmed	23-Sep-25	Verified	23-Sep-25	Acuite A-
11	INE884Q 07798	Acuite Ratings & Research Limited	Acuite A-	Negative	Assigned	23-Sep-25	Verified	23-Sep-25	Acuite A-
12	INE884Q 07806	Acuite Ratings & Research Limited	Acuite A-	Negative	Assigned	23-Sep-25	Verified	23-Sep-25	Acuite A-
13	INE884Q 07814	Acuite Ratings & Research Limited	Acuite A-	Negative	Assigned	23-Sep-25	Verified	23-Sep-25	Acuite A-
14	INE884Q 07822	CARE Ratings Limited	-	-	-	-	-	-	-
15	INE884Q 07830	Acuite Ratings & Research Limited	-	-	-	-	-	-	-
16	INE884Q 07848	Acuite Ratings & Research Limited	-	-	-	-	-	-	-
17	INE884Q 08291	CARE Ratings Limited	-	-	-	-	-	-	-
18	INE884Q 08309	CARE Ratings Limited	-	-	-	-	-	-	-

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