

Date: April 16, 2026

To,
BSE Limited
Listing Compliance,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Maharashtra

Subject: Outcome of the Meeting of the Board Management Committee under Regulation 51 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

With reference to our letter dated April 10, 2026, and pursuant to Regulation 51 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we hereby inform you that the Board Management Committee (“Committee”) of the Board of Directors of Midland Microfin Limited, at its meeting held today, i.e. Thursday, April 16, 2026, has inter alia considered and approved the following:

1. **Fund raising by way of issuance of Non-Convertible Securities, subject to necessary approvals, if any, and within the borrowing limits approved by the shareholders of the Company.**
2. **Allotment of ESOPs to employees:**

The Committee has approved the allotment of 13,728 (Thirteen Thousand Seven Hundred and Twenty-Eight) equity shares of face value of ₹10/- (Rupees Ten only) each, fully paid-up, to eligible employees pursuant to the exercise of vested stock options under the Employee Stock Option Scheme, 2024 of the Company.

The aforesaid allotment has been made in compliance with the applicable provisions of the Companies Act, 2013, the rules made thereunder, the ESOP Scheme of the Company, and other applicable statutory and regulatory requirements.

Pursuant to the above allotment, the paid-up equity share capital of the Company stands revised as under:

Authorized Share Capital			Paid Up Share Capital			
			Prior to the Issue		Post the Issue	
	Number	Amount (Rs.)	Number	Amount (Rs.)	Number	Amount (Rs.)
Equity Shares	5,30,00,000	53,00,00,000.00	5,23,73,407	52,37,34,070.00	5,23,87,135	52,38,71,350.00
Total	5,30,00,000	53,00,00,000.00	5,23,73,407	52,37,34,070.00	5,23,87,135	52,38,71,350.00

Notes:

1. The equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects.
2. The Company confirms that the aforesaid allotment is in accordance with applicable laws and the ESOP Scheme.

The meeting of the Committee commenced and concluded at 05:08 P.M.

This is for your information and record.

Thanking you,
Yours faithfully,
For Midland Microfin Limited

Amardeep Singh Samra
Managing Director
DIN: 00649442

Midland Microfin Limited