



Date: May 08, 2026

To,
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Non-Convertible Debentures under ISIN Nos: INE884Q08317, INE884Q08325, INE884Q08333 and INE884Q08341 on May 07, 2026.

This is for your information and record please.

Thanking you,

Yours Faithfully
For Midland Microfin Limited

Amardeep Singh Samra
Managing Director
DIN: 00649442

Midland Microfin Limited

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.
Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: info@midlandmicrofin.com, Website: www.midlandmicrofin.com

CIN – U65921PB1988PLC008430

Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular

1.) Listing Details:

S. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE884Q08317	May 05, 2026	May 07, 2026	140	FIRST ISSUE	BSE
2	INE884Q08333	May 05, 2026	May 07, 2026	330	FIRST ISSUE	BSE
3	INE884Q08341	May 05, 2026	May 07, 2026	225	FIRST ISSUE	BSE
4	INE884Q08325	May 05, 2026	May 07, 2026	1301	FIRST ISSUE	BSE

2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):

ISIN	Link
INE884Q08317	https://www.bseindia.com/downloads/UploadDocs/Notices/20260507-18/20260507-18.pdf
INE884Q08333	https://www.bseindia.com/downloads/UploadDocs/Notices/20260507-18/20260507-18.pdf
INE884Q08341	https://www.bseindia.com/downloads/UploadDocs/Notices/20260507-18/20260507-18.pdf
INE884Q08325	https://www.bseindia.com/downloads/UploadDocs/Notices/20260507-18/20260507-18.pdf

3.) Details of Record date:

ISIN	Record Date	Interest/Redemption	Payment Due Date
Refer to Annexure - I			

4.) Details of credit rating:

a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE884Q08317	Acuité Ratings & Research Limited	Acuite A-	Negative	-	January 22, 2026	-	-
INE884Q08333	Acuité Ratings &	Acuite A-	Negative	-	January 22, 2026	-	-

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	Research Limited						
INE884Q08341	Acuité Ratings & Research Limited	Acuite A-	Negative	-	January 22, 2026	-	-
INE884Q08325	Acuité Ratings & Research Limited	Acuite A-	Negative	-	January 22, 2026	-	-

b) Earlier rating details: Not Applicable

5.) Payment Status: Not Applicable

- a) **Whether Interest payment/ redemption payment made (yes/ no):** Not Applicable
- b) **Details of interest/principle payments:** Not Applicable
- c) **Details of redemption payments:** - Not Applicable

6.) Default history information: Not Applicable

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ANNEXURE – I

ISIN	Record Date	Interest/Redemption	Payment Due Date
INE884Q08317	15 June 2026	Interest	30 June 2026
INE884Q08317	15 September 2026	Interest	30 September 2026
INE884Q08317	16 December 2026	Interest	31 December 2026
INE884Q08317	16 March 2027	Interest	31 March 2027
INE884Q08317	15 June 2027	Interest	30 June 2027
INE884Q08317	15 September 2027	Interest	30 September 2027
INE884Q08317	16 December 2027	Interest	31 December 2027
INE884Q08317	16 March 2028	Interest	31 March 2028
INE884Q08317	15 June 2028	Interest	30 June 2028
INE884Q08317	15 September 2028	Interest	30 September 2028
INE884Q08317	16 December 2028	Interest	31 December 2028
INE884Q08317	16 March 2029	Interest	31 March 2029
INE884Q08317	15 June 2029	Interest	30 June 2029
INE884Q08317	15 September 2029	Interest	30 September 2029
INE884Q08317	16 December 2029	Interest	31 December 2029
INE884Q08317	16 March 2030	Interest	31 March 2030
INE884Q08317	15 June 2030	Interest	30 June 2030
INE884Q08317	15 September 2030	Interest	30 September 2030
INE884Q08317	16 December 2030	Interest	31 December 2030
INE884Q08317	16 March 2031	Interest	31 March 2031
INE884Q08317	15 June 2031	Interest	30 June 2031
INE884Q08317	15 September 2031	Interest	30 September 2031
INE884Q08317	16 December 2031	Interest	31 December 2031
INE884Q08317	16 March 2032	Interest	31 March 2032
INE884Q08317	15 June 2032	Interest	30 June 2032
INE884Q08317	15 September 2032	Interest	30 September 2032
INE884Q08317	16 December 2032	Interest	31 December 2032
INE884Q08317	16 March 2033	Interest	31 March 2033
INE884Q08317	20 March 2033	Interest	04 April 2033
INE884Q08317	20 March 2033	Redemption	04 April 2033
INE884Q08333	20 March 2033	Interest	04 April 2033
INE884Q08333	20 March 2033	Redemption	04 April 2033
INE884Q08341	15 June 2026	Interest	30 June 2026
INE884Q08341	15 September 2026	Interest	30 September 2026
INE884Q08341	16 December 2026	Interest	31 December 2026
INE884Q08341	16 March 2027	Interest	31 March 2027
INE884Q08341	15 June 2027	Interest	30 June 2027
INE884Q08341	15 September 2027	Interest	30 September 2027
INE884Q08341	16 December 2027	Interest	31 December 2027

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INE884Q08341	16 March 2028	Interest	31 March 2028
INE884Q08341	15 June 2028	Interest	30 June 2028
INE884Q08341	15 September 2028	Interest	30 September 2028
INE884Q08341	16 December 2028	Interest	31 December 2028
INE884Q08341	16 March 2029	Interest	31 March 2029
INE884Q08341	15 June 2029	Interest	30 June 2029
INE884Q08341	15 September 2029	Interest	30 September 2029
INE884Q08341	16 December 2029	Interest	31 December 2029
INE884Q08341	16 March 2030	Interest	31 March 2030
INE884Q08341	15 June 2030	Interest	30 June 2030
INE884Q08341	15 September 2030	Interest	30 September 2030
INE884Q08341	16 December 2030	Interest	31 December 2030
INE884Q08341	16 March 2031	Interest	31 March 2031
INE884Q08341	15 June 2031	Interest	30 June 2031
INE884Q08341	15 September 2031	Interest	30 September 2031
INE884Q08341	16 December 2031	Interest	31 December 2031
INE884Q08341	16 March 2032	Interest	31 March 2032
INE884Q08341	15 June 2032	Interest	30 June 2032
INE884Q08341	15 September 2032	Interest	30 September 2032
INE884Q08341	16 December 2032	Interest	31 December 2032
INE884Q08341	16 March 2033	Interest	31 March 2033
INE884Q08341	15 June 2033	Interest	30 June 2033
INE884Q08341	15 September 2033	Interest	30 September 2033
INE884Q08341	16 December 2033	Interest	31 December 2033
INE884Q08341	16 March 2034	Interest	31 March 2034
INE884Q08341	15 June 2034	Interest	30 June 2034
INE884Q08341	15 September 2034	Interest	30 September 2034
INE884Q08341	16 December 2034	Interest	31 December 2034
INE884Q08341	16 March 2035	Interest	31 March 2035
INE884Q08341	15 June 2035	Interest	30 June 2035
INE884Q08341	15 September 2035	Interest	30 September 2035
INE884Q08341	16 December 2035	Interest	31 December 2035
INE884Q08341	16 March 2036	Interest	31 March 2036
INE884Q08341	20 March 2036	Interest	04 April 2036
INE884Q08341	20 March 2036	Redemption	04 April 2036
INE884Q08325	20 March 2036	Interest	04 April 2036
INE884Q08325	20 March 2036	Redemption	04 April 2036

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