

Date: May 15, 2026

To
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Subject: Intimation of early full redemption of NCDs by the Company.

Ref: Disclosure under Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is further to our earlier intimation dated May 08, 2026 and the outcome of the Board Management Committee meeting held on May 13, 2026, wherein approval was accorded for early full redemption of 340 (Three Hundred and Forty) Rated, Unlisted, Senior, Unsecured, Redeemable, Taxable Non-Convertible Debentures (NCDs) (ISIN: INE884Q08283) of face value ₹ 6,00,000/- (Rupees Six Lakhs only) each, aggregating to ₹ 20,40,00,000 (Rupees Twenty Crores and Forty Lakhs only), issued on a private placement basis on December 21, 2022.

In this regard, we hereby inform you that the Company has completed the aforesaid early redemption on May 15, 2026, in accordance with the applicable terms of issuance and pursuant to receipt of necessary consents and approvals from the concerned debenture holders, and other stakeholders.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For Midland Microfin Limited

Amardeep Singh Samra
Managing Director
DIN: 00649442