

Date: June 09, 2026

To,
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Non-Convertible Debentures under ISIN NO: INE884Q07863 on June 08, 2026.

This is for your information and record please.

Thanking you,

Yours Faithfully
For Midland Microfin Limited

Amardeep Singh Samra
Managing Director
DIN: 00649442

Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular

1.) Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE884Q07863	June 05, 2026	June 08, 2026	50000	FIRST ISSUE	BSE

2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):

<https://www.bseindia.com/downloads/UploadDocs/Notices/20260608-22/20260608-22.pdf?v=1>

3.) Details of Record date:

ISIN	Record Date	Interest/Redemption	Payment Due Date
INE884Q07863	21-Aug-27	Interest	05-Sep-27
	21-Aug-27	Redemption	05-Sep-27

4.) Details of credit rating:

a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE884Q07863	Acuite Ratings & Research Limited	"A-"	Negative	-	January 22, 2026	-	-

b) Earlier rating details: Not Applicable

5.) Payment Status: Not Applicable

a) Whether Interest payment/ redemption payment made (yes/ no): Not Applicable

b) Details of interest/principle payments: Not Applicable

c) Details of redemption payments: - Not Applicable

6.) Default history information: Not Applicable

Midland Microfin Limited

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CIN – U65921PB1988PLC008430