



Date: June 03, 2026

To,
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Subject: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

Respected Sir/Madam,

In compliance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby submit the required disclosure as per Annexure XIV-B of Chapter XIV of the SEBI Master Circular. This includes the relevant information regarding the final listing of the Non-Convertible Debentures under ISIN NO: INE884Q07855 on June 02, 2026.

This is for your information and record please.

Thanking you,

Yours Faithfully
For Midland Microfin Limited

Amardeep Singh Samra
Managing Director
DIN: 00649442

Midland Microfin Limited

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA.
Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: info@midlandmicrofin.com, Website: www.midlandmicrofin.com

CIN – U65921PB1988PLC008430

Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Master Circular

1.) Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE884Q07855	June 01, 2026	June 02, 2026	5000	FIRST ISSUE	BSE

2.) A hyperlink of Listing Notification by stock exchange' hyperlink (downloadable):

<https://www.bseindia.com/downloads/UploadDocs/Notices/20260602-16/20260602-16.pdf>

3.) Details of Record date:

ISIN	Record Date	Interest/Redemption	Payment Due Date
INE884Q07855	16-Jun-26	Interest	01-Jul-26
	17-Jul-26	Interest	01-Aug-26
	17-Aug-26	Interest	01-Sep-26
	16-Sep-26	Interest	01-Oct-26
	17-Oct-26	Interest	01-Nov-26
	16-Nov-26	Interest	01-Dec-26
	17-Dec-26	Interest	01-Jan-27
	17-Jan-27	Interest	01-Feb-27
	14-Feb-27	Interest	01-Mar-27
	17-Mar-27	Interest	01-Apr-27
	16-Apr-27	Interest	01-May-27
	17-May-27	Interest	01-Jun-27
	16-Jun-27	Interest	01-Jul-27
	17-Jul-27	Interest	01-Aug-27
	17-Aug-27	Interest	01-Sep-27
	16-Sep-27	Interest	01-Oct-27
	17-Oct-27	Interest	01-Nov-27
	16-Nov-27	Interest	01-Dec-27
	17-Dec-27	Interest	01-Jan-28
	17-Jan-28	Interest	01-Feb-28
	15-Feb-28	Interest	01-Mar-28
	17-Mar-28	Interest	01-Apr-28
	16-Apr-28	Interest	01-May-28
17-May-28	Interest	01-Jun-28	
17-May-28	Redemption	01-Jun-28	

4.) Details of credit rating:

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a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE884Q07855	Acuite Ratings & Research Limited	“A-”	Negative	-	January 22, 2026	-	-

b) Earlier rating details: Not Applicable

5.) Payment Status: Not Applicable

a) **Whether Interest payment/ redemption payment made (yes/ no):** Not Applicable

b) **Details of interest/principle payments:** Not Applicable

c) **Details of redemption payments:** - Not Applicable

6.) Default history information: Not Applicable

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