Date: August 07, 2026

**To**
**The General Manager,**
Market Operations Department – BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

**Sub: Intimation of Record Date for Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value) & Payment of interest on Senior, Secured, Listed, Rated, Taxable, Transferable, Redeemable, Non-Convertible Debentures listed in BSE.**

Notice is hereby given that pursuant to Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Company has fixed following Record date for the Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value) & payment of interest on the following Non-Convertible Debentures (NCDs) of the company pursuant to this Debenture Transfer Books, Register of Debenture Holders and Register of Beneficial Owners of the Company will remain closed as per the following schedule.

| Security ISIN | Type of Security | Record Date | Purpose |
|---|---|---|---|
| INE884Q07848 | Senior, Secured, Listed, Rated, Taxable, Transferable, Redeemable, Non-Convertible Debentures | December 16, 2026 | Payment of Partial Redemption of Securities and Interest due on Debentures as on December 31, 2026 |

| Current Face Value per NCD | Face Value per NCD to be redeemed | Post Redemption Face Value per NCD |
|---|---|---|
| ₹ 75,000/- | ₹ 12,500/- | ₹ 62,500/- |

Please take the above information in your record.

Thanking you,
Yours faithfully

**For Midland Microfin Limited**

AMARDEEP SINGH SAMRA
Digitally signed by AMARDEEP SINGH SAMRA
Date: 2026.08.07 14:11:22 +05'30'

**Amardeep Singh Samra**
**Managing Director**
**DIN: 00649442**

CC to:
To, **Mr. Virender Rana,** Vice President – Skyline Financial Services Pvt. Ltd, D – 153, 1st Floor, Okhla Industrial Area, Phase – 1, New Delhi – 110 020.

To, **The National Securities Depository Limited,** Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai – 400013.

To, **The Managing Director, Central Depository Services (India) Limited,** Marathon Futurex, A-Wing, 25th Floor, Mafatlal Mills Compound, N. M. Joshi Marg, Lower Parel (East) Mumbai - 400 013.

To, **Catalyst Trusteeship Limited**, Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098.