Date: October 29, 2026

To,
The Managing Director,
INDIA INTERNATIONAL EXCHANGE (IFSC) LTD.,
1st Floor, Unit No. 101, The Signature, Building no. 13B,
Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar,
Gujarat – 382355.

Sub: Security Cover Certificate as at Spetember 30, 2026.

Dear Sir/Madam,

In compliance with applicable provisions, if any, of the Listing, and other applicable provisions, if any, please find enclosed the Security Cover Certificate as at September 30, 2026. Details of the issued series are as follows:

ISIN	Private Placement/ Public Issue	Secured	Outstanding Amount as on 30-09-2026 (in Cr.) (As per Ind-AS)	Security Cover (%)
INIFD1305017	Private Placement	Secured	43.90	105%
INIFD1305025	Private Placement	Secured	43.18	105%
INIFD1305033	Private Placement	Secured	43.53	105%
INIFD1305041	Private Placement	Secured	55.36	100%
INIFD1305058	Private Placement	Secured	88.16	110%

Kindly take the same on record.

Thanking you,

For Midland Microfin Limited

AMARDEEP SINGH SAMRA
Digitally signed by AMARDEEP SINGH SAMRA
Date: 2026.10.29 18:52:29 +05'30'

Amardeep Singh Samra
Managing Director
DIN: 00649442